

## THE MARKET ADMINISTRATOR'S

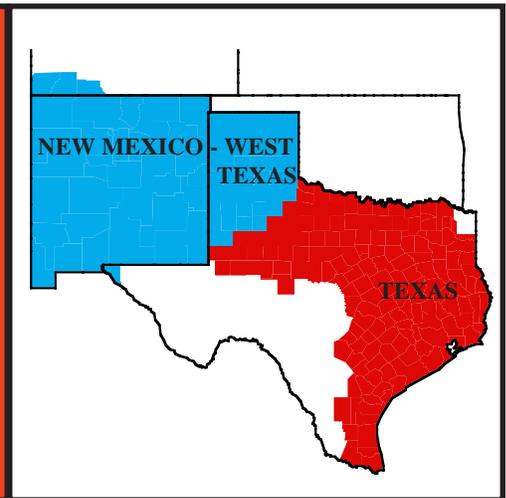
# REPORT



### TEXAS MARKETING AREA

### NEW MEXICO - WEST TEXAS MARKETING AREA

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### MARKET SUMMARIES FOR APRIL

The April Class III price increased 19 cents from the previous month to \$11.81. The Class II price for March of \$10.57 per hundredweight decreased \$6.00 from \$16.57 in March. April's Class III-A price decreased \$1.30 from March's level to \$11.06.

**Texas:** Producers who delivered milk to handlers located in Zones 1 and 2 of the Texas Milk Market Order received \$12.33 per hundredweight for deliveries of milk containing 3.5% butterfat. The April price was down \$3.43 from March.

Producers delivered a total of 529,508,038 pounds of milk during April. On a daily basis this represents a decrease of 19.41 percent from the producer receipts level in March and it represents a decrease of 11.54 percent when compared to the producer receipts level of April 1998.

Producer milk classified as Class I during April amounted to 53.06 percent of total producer receipts. This figure is up from March's 41.52 percent and it is up from 44.11 percent in April 1998. The average butterfat test of producer milk pooled during April 1999 was 3.542 percent.

**New Mexico - West Texas:** Producers who delivered milk to handlers located in Zone 1 of the New Mexico - West Texas Milk Market Order received \$12.03 per hundredweight for deliveries of milk containing 3.5% butterfat. The April price was down \$2.46 from its March level.

Producers delivered a total of 131,270,630 pounds of milk during April. On a daily basis this represents a decrease of 14.06 percent from the producer receipts level in March and it represents a decrease of 38.48 percent when compared to the producer receipts level of April 1998.

Producer milk classified as Class I during April amounted to 39.63 percent of total producer receipts. This figure is up from 34.89 percent in March and it is

up from 25.80 percent in April 1998. The average butterfat test of producer milk pooled during April 1999 was 3.548 percent.

### SOUTHWEST MILK MARKETING CONFERENCE JUNE 23-25 IN ALBUQUERQUE

The 1999 Southwest Milk Marketing Conference is scheduled for June 23-25. This year's event is taking place in Albuquerque at the Airport Wyndham.

Topics at the conference will include federal order reform and compacts, environmental regulations, dairy product marketing, promotion and education, new markets, and value added dairy products. This year's event also has leisure time included in its schedule with the option of either a bus trip to Santa Fe or golf tournament the afternoon of June 24. For participation in either of these events contact Amy Clapper at (817) 410-4500.

Registration is \$125 in advance or \$135 at the door and does not include your hotel room. Hotel reservation can be made by calling (505) 843-7000 or for more information on the conference call Robert Schwart, Department of Agricultural Economics, Texas A&M University, (409) 845-5284.

### TEXAS PASSES COMPACT LEGISLATION

The Texas House of Representatives voted April 20, 1999, to approve H.B. 2000 sponsored by Representative Bob Turner (D-Voss), in an effort to stabilize an ailing Texas dairy industry. In a 100-42 vote in favor of the bill, House members authorized Texas to join the emerging Southern Dairy Compact. The Texas Senate must next approve S.B. 737, a companion to H.B. 2000. If approved by the Senate the measure would then be submitted to Governor Bush.

**FEDERAL ORDER MAILBOX MILK PRICES  
ANNUAL AVERAGES 1996-1998, WITH COMPARISONS 1/**

| Federal Milk Order <u>2/</u>        | Annual Averages <u>3/</u> |       |       | 1998 Compared to: |      |
|-------------------------------------|---------------------------|-------|-------|-------------------|------|
|                                     | 1996                      | 1997  | 1998  | 1997              | 1996 |
|                                     | Dollars per cwt.          |       |       |                   |      |
| <b>New England <u>4/</u></b>        | 14.22                     | 13.24 | 14.89 | 1.65              | 0.67 |
| <b>New York-New Jersey</b>          | 14.18                     | 12.75 | 14.70 | 1.95              | 0.52 |
| <b>Middle Atlantic</b>              | 14.37                     | 12.94 | 14.90 | 1.96              | 0.53 |
| <b>Northeast Average <u>3/</u></b>  | 14.24                     | 12.92 | 14.79 | 1.87              | 0.55 |
| <b>Carolina</b>                     | 15.92                     | 14.34 | 16.08 | 1.74              | 0.16 |
| <b>Southeast</b>                    | 15.05                     | 13.56 | 15.36 | 1.80              | 0.31 |
| <b>Florida</b>                      | 17.26                     | 15.89 | 17.43 | 1.54              | 0.17 |
| <b>Southeast Average <u>3/</u></b>  | 15.78                     | 14.37 | 16.07 | 1.70              | 0.29 |
| <b>Southern Michigan</b>            | 14.20                     | 12.93 | 14.84 | 1.91              | 0.64 |
| <b>E. Ohio - Western Pa.</b>        | 14.39                     | 12.92 | 15.01 | 2.09              | 0.62 |
| <b>Ohio Valley</b>                  | 14.52                     | 12.99 | 14.93 | 1.94              | 0.41 |
| <b>Indiana</b>                      | 14.37                     | 13.08 | 14.97 | 1.89              | 0.60 |
| <b>Chicago Regional <u>5/</u></b>   | 14.36                     | 13.21 | 15.36 | 2.15              | 1.00 |
| <b>S. Illinois-E. Missouri</b>      | 13.99                     | 12.71 | 14.52 | 1.81              | 0.53 |
| <b>Louis.-Lex.-Evans.</b>           | 14.71                     | 13.29 | 15.06 | 1.77              | 0.35 |
| <b>Upper Midwest <u>5/</u></b>      | 14.19                     | 12.92 | 15.27 | 2.35              | 1.08 |
| <b>Nebraska-W. Iowa</b>             | 13.94                     | 12.73 | 14.52 | 1.79              | 0.58 |
| <b>Iowa</b>                         | 14.20                     | 12.95 | 14.67 | 1.72              | 0.47 |
| <b>Midwest Average <u>3/</u></b>    | 14.29                     | 13.04 | 15.13 | 2.09              | 0.84 |
| <b>Texas</b>                        | 14.03                     | 12.82 | 14.72 | 1.90              | 0.69 |
| <b>Southwest Plains</b>             | 13.63                     | 12.28 | 14.16 | 1.88              | 0.53 |
| <b>Eastern Colorado</b>             | 13.96                     | 12.23 | 14.58 | 2.35              | 0.62 |
| <b>S.W. Idaho- E. Oregon</b>        | 13.32                     | 11.64 | 13.39 | 1.75              | 0.07 |
| <b>Great Basin</b>                  | 13.30                     | 11.68 | 13.85 | 2.17              | 0.55 |
| <b>New Mexico-W. Texas</b>          | 12.98                     | 12.01 | 13.71 | 1.70              | 0.73 |
| <b>Pacific Northwest</b>            | 13.54                     | 12.36 | 14.59 | 2.23              | 1.05 |
| <b>West Average <u>3/</u></b>       | 13.61                     | 12.29 | 14.33 | 2.04              | 0.72 |
| <b>All Market Average <u>3/</u></b> | 14.28                     | 12.99 | 14.99 | 2.00              | 0.71 |

1/ Net pay price received by dairy farmers marketing milk to handlers regulated under the Federal milk orders. Includes all payments received for milk sold and all costs associated with marketing the milk. Price is reported at the market average butterfat test. 2/ Federal milk orders for which information could be released. 3/ All averages are weighted using the proportion of monthly producer deliveries marketed under the respective order or group of orders for which the price is reported. 4/ Includes Northeast Dairy Compact Over Order Producer Price. 5/ Includes payments for milk that, while normally associated with the market, was not pooled due to disadvantageous price relationships.

**TOP TEN TEXAS COUNTIES a/ – APRIL 1999**

| <u>County</u> | <u>Number of Producers</u> | <u>Pounds</u> | <u>% Change From 1998b/</u> | <u>County</u>               | <u>Number of Producers</u> | <u>Pounds</u>      | <u>% Change From 1998b/</u> |
|---------------|----------------------------|---------------|-----------------------------|-----------------------------|----------------------------|--------------------|-----------------------------|
| 1. Erath      | 149                        | 134,097,542   | +2.29                       | 7. Wood                     | 68                         | 18,833,622         | -5.13                       |
| 2. Hopkins    | 238                        | 55,073,195    | -13.21                      | 8. Johnson                  | 42                         | 17,290,743         | -8.46                       |
| 3. Comanche   | 46                         | 41,319,912    | +6.23                       | 9. Cherokee                 | 24                         | 11,104,201         | -19.02                      |
| 4. El Paso    | 9                          | 24,619,693    | +6.46                       | 10. Van Zandt               | 24                         | 10,935,946         | -7.93                       |
| 5. Archer     | 59                         | 21,562,000    | -.60                        | Ten County Total            | 687                        | 354,051,113        | -1.74 b/                    |
| 6. Hamilton   | 28                         | 19,214,259    | +8.30                       | <u>Other Counties Total</u> | <u>546</u>                 | <u>171,722,267</u> | <u>-.45</u>                 |
|               |                            |               |                             | <b>Texas Total</b>          | <b>1,233</b>               | <b>525,773,380</b> | <b>-1.32</b>                |

a/ Includes all known Grade "A" milk produced on farms located in Texas.  
 b/ Compared to top ten counties for the month in the previous year.

**Minimum Prices at 3.5%, for Federal Orders 126 and 138 (Zone 1) Formula Prices (3.5%) and Price Quotations**

| Month           | Class I a/                          |       | Class II | Class III | Class III-A | Uniform a/ |       | B F Diff. | Grade A Butter | Block Cheese              | Spray Powder |  |
|-----------------|-------------------------------------|-------|----------|-----------|-------------|------------|-------|-----------|----------------|---------------------------|--------------|--|
|                 | 126                                 | 138   |          |           |             | 126        | 138   |           |                |                           |              |  |
|                 | ----- Dollars Per Hundred Wt. ----- |       |          |           |             |            |       |           | ¢/Point        | -----Cents Per Pound----- |              |  |
| February        | 16.45                               | 15.64 | 13.59    | 13.32     | 12.89       | 15.00      | 13.88 | 14.0      | 129.63         | 141.63                    | 105.21       |  |
| March           | 16.41                               | 15.60 | 13.55    | 12.81     | 12.67       | 14.62      | 13.67 | 13.5      | 125.05         | 137.93                    | 104.67       |  |
| April           | 16.48                               | 15.67 | 13.62    | 12.01     | 12.88       | 14.46      | 13.24 | 14.2      | 128.56         | 130.72                    | 104.26       |  |
| May             | 15.97                               | 15.16 | 13.11    | 10.88     | 13.96       | 13.93      | 12.80 | 17.5      | 149.45         | 120.34                    | 103.48       |  |
| June            | 15.17                               | 14.36 | 12.31    | 13.10     | 15.38       | 14.11      | 13.69 | 21.7      | 184.68         | 140.38                    | 102.89       |  |
| July            | 14.04                               | 13.23 | 11.18    | 14.77     | 15.59       | 13.22      | 13.04 | 22.3      | 191.85         | 156.56                    | 102.97       |  |
| August          | 16.26                               | 15.45 | 13.40    | 14.99     | 16.52       | 15.50      | 15.05 | 24.5      | 208.30         | 163.20                    | 104.63       |  |
| September       | 17.93                               | 17.12 | 15.07    | 15.10     | 19.81       | 16.81      | 16.09 | 32.5      | 266.66         | 165.56                    | 110.07       |  |
| October         | 18.15                               | 17.34 | 15.29    | 16.04     | 18.13       | 17.29      | 16.63 | 27.3      | 231.89         | 175.34                    | 111.80       |  |
| November        | 18.26                               | 17.45 | 15.40    | 16.84     | 14.87       | 17.44      | 16.89 | 17.8      | 165.47         | 183.17                    | 112.50       |  |
| December        | 19.20                               | 18.39 | 16.34    | 17.34     | 13.48       | 17.85      | 17.08 | 13.2      | 132.31         | 187.07                    | 114.90       |  |
| Averages 1998b/ | 16.70                               | 15.89 | 13.84    | 14.20     | 14.85       | 15.43      | 14.65 | 19.2      | 168.71         | 153.63                    | 106.94       |  |
| January 1999    | 20.00                               | 19.19 | 17.14    | 16.27     | 13.12       | 18.03      | 16.68 | 13.7      | 133.22         | 175.95                    | 108.93       |  |
| February        | 20.50                               | 19.69 | 17.64    | 10.27     | 12.78       | 16.27      | 19.03 | 13.9      | 122.53         | 130.10                    | 104.37       |  |
| March           | 19.43                               | 18.62 | 16.57    | 11.62     | 12.36       | 15.76      | 14.49 | 13.2      | 120.27         | 130.92                    | 102.39       |  |
| April           | 13.43                               | 12.62 | 10.57    | 11.81     | 11.06       | 12.33      | 12.03 | 9.5       | 93.98          | 131.31                    | 102.28       |  |
| May             | 14.78                               | 13.97 | 11.92    |           |             |            |       |           |                |                           |              |  |
| June            | 14.97                               | 14.16 | 12.11    |           |             |            |       |           |                |                           |              |  |

a/ Subject to zone and location adjustments. b/ Simple averages

**TOP NEW MEXICO COUNTIES a/ – APRIL 1999**

| <u>County</u> | <u>Number of Producers</u> | <u>Pounds</u> | <u>% Change From 1998b/</u> | <u>County</u>               | <u>Number of Producers</u> | <u>Pounds</u>      | <u>% Change From 1998b/</u> |
|---------------|----------------------------|---------------|-----------------------------|-----------------------------|----------------------------|--------------------|-----------------------------|
| 1. Chaves     | 41                         | 139,249,749   | +7.12                       | 7. Bernalillo               | 8                          | 10,716,797         | +11.39                      |
| 2. Dona Ana   | 22                         | 66,892,328    | -1.10                       | 8. Socorro                  | 8                          | 9,699,101          | +31.24                      |
| 3. Roosevelt  | 33                         | 51,267,664    | +15.43                      | 9. Valencia                 | 10                         | 9,576,834          | -11.69                      |
| 4. Curry      | 12                         | 49,740,732    | +21.42                      |                             |                            |                    |                             |
| 5. Lea        | 13                         | 32,257,875    | +14.66                      | Nine County Total           | 153                        | 393,500,492        | +8.82                       |
| 6. Eddy       | 6                          | 24,043,185    | +6.30                       | <u>Other Counties Total</u> | <u>4</u>                   | <u>5,728,870</u>   | <u>-29.81</u>               |
|               |                            |               |                             | <b>New Mexico Total</b>     | <b>157</b>                 | <b>399,229,362</b> | <b>+7.96</b>                |

a/ All known Grade "A" milk produced on farms located in New Mexico.  
 b/ Compared to top counties for the month in the previous year.

**POUNDS OF GRADE A MILK MARKETED BY  
PRODUCERS LOCATED IN TEXAS BY MONTHS:  
JANUARY 1997 THROUGH APRIL 1999, WITH PERCENTAGE COMPARISONS**

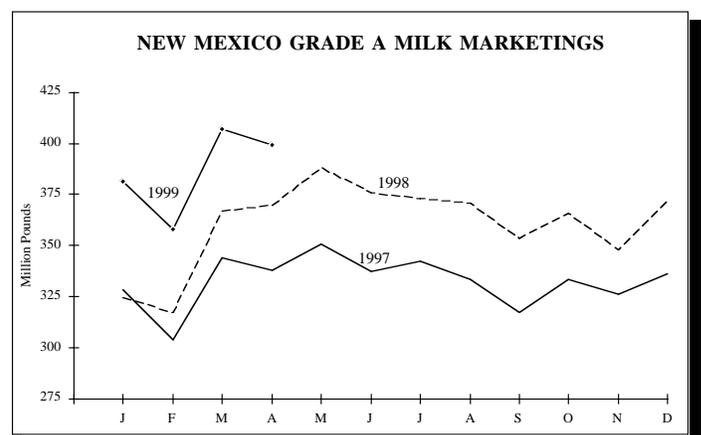
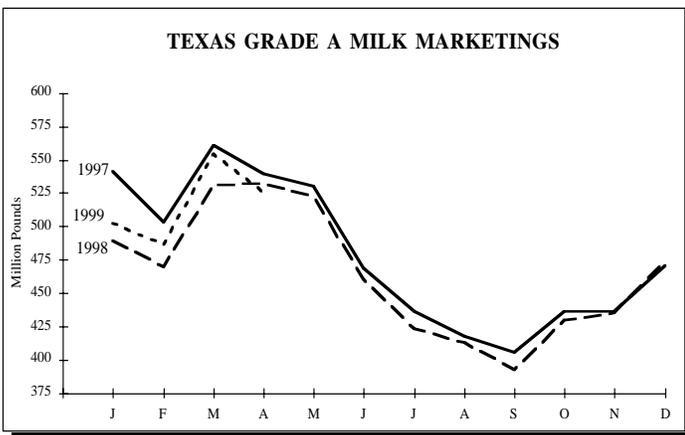
| MONTH       | 1997<br>POUNDS     | Number of<br>Producers | 1998<br>POUNDS     | Number of<br>Producers | 1999<br>POUNDS | Number of<br>Producers | PERCENT CHANGE<br>1998/97 | 1999/98 |
|-------------|--------------------|------------------------|--------------------|------------------------|----------------|------------------------|---------------------------|---------|
| January     | 540,918,023        | 1,610                  | 491,168,340        | 1,359                  | 501,754,729    | 1,251                  | -9.20                     | +2.16   |
| February    | 503,177,566        | 1,591                  | 469,305,849        | 1,347                  | 486,044,271    | 1,245                  | -6.73                     | +3.57   |
| March       | 560,823,025        | 1,566                  | 532,588,272        | 1,339                  | 553,983,640    | 1,241                  | -5.03                     | +4.02   |
| April       | 539,258,903        | 1,553                  | 532,823,237        | 1,336                  | 525,773,380    | 1,233                  | -1.19                     | -1.32   |
| May         | 530,457,547        | 1,550                  | 524,523,430        | 1,319                  |                |                        | -1.12                     |         |
| June        | 468,546,651        | 1,523                  | 464,057,905        | 1,321                  |                |                        | -.96                      |         |
| July        | 435,777,197        | 1,489                  | 422,973,696        | 1,305                  |                |                        | -2.94                     |         |
| August      | 417,271,524        | 1,463                  | 413,296,879        | 1,298                  |                |                        | -.95                      |         |
| September   | 405,563,476        | 1,435                  | 392,427,802        | 1,300                  |                |                        | -3.24                     |         |
| October     | 436,528,559        | 1,408                  | 429,372,951        | 1,289                  |                |                        | -1.64                     |         |
| November    | 436,607,225        | 1,391                  | 435,572,798        | 1,271                  |                |                        | -.27                      |         |
| December    | <u>470,803,040</u> | 1,368                  | <u>474,573,747</u> | 1,260                  |                |                        | <u>+8.0</u>               |         |
| Years Total | 5,745,732,736      |                        | 5,582,684,906      |                        |                |                        | -2.84                     |         |

\*Revised figures

**POUNDS OF GRADE A MILK MARKETED BY  
PRODUCERS LOCATED IN NEW MEXICO BY MONTHS:  
JANUARY 1997 THROUGH APRIL 1999, WITH PERCENTAGE COMPARISONS**

| MONTH       | 1997<br>POUNDS     | Number of<br>Producers | 1998<br>POUNDS     | Number of<br>Producers | 1999<br>POUNDS | Number of<br>Producers | PERCENT CHANGE<br>1998/97 | 1999/98 |
|-------------|--------------------|------------------------|--------------------|------------------------|----------------|------------------------|---------------------------|---------|
| January     | 328,059,604        | 156                    | 324,314,276        | 158                    | 381,115,401    | 156                    | -1.14                     | +17.51  |
| February    | 303,972,265        | 156                    | 317,500,751        | 156                    | 358,049,940    | 157                    | +4.45                     | +12.77  |
| March       | 343,866,862        | 157                    | 366,656,779        | 157                    | 406,789,374    | 156                    | +6.63                     | +10.95  |
| April       | 337,943,697        | 157                    | 369,782,775        | 156                    | 399,229,362    | 157                    | +9.42                     | +7.96   |
| May         | 350,910,125        | 158                    | 388,308,155        | 155                    |                |                        | +10.66                    |         |
| June        | 337,592,757        | 158                    | 378,569,203        | 159                    |                |                        | +12.14                    |         |
| July        | 342,391,766        | 159                    | 372,803,402        | 157                    |                |                        | +8.88                     |         |
| August      | 333,406,557        | 156                    | 370,668,016        | 156                    |                |                        | +11.18                    |         |
| September   | 317,181,279        | 159                    | 353,457,040        | 155                    |                |                        | +11.44                    |         |
| October     | 333,587,208        | 158                    | 365,469,264        | 159                    |                |                        | +9.56                     |         |
| November    | 326,212,021        | 158                    | 348,126,652        | 158                    |                |                        | +6.75                     |         |
| December    | <u>336,117,343</u> | 157                    | <u>371,894,332</u> | 157                    |                |                        | <u>+10.64</u>             |         |
| Years Total | 3,991,241,484      |                        | 4,327,550,645      |                        |                |                        | +8.43                     |         |

\*Revised figures



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## TEXAS AND NEW MEXICO MARKET COMPONENT TEST

| Month        | Butterfat |      | Protein |      | Lactose |      | S-N-F |      | SCC* |     |
|--------------|-----------|------|---------|------|---------|------|-------|------|------|-----|
|              | TX        | NM   | TX      | NM   | TX      | NM   | TX    | NM   | TX   | NM  |
| April        | 3.52      | 3.52 | 3.21    | 3.17 | 4.81    | 4.84 | 8.73  | 8.71 | 336  | 274 |
| May          | 3.46      | 3.41 | 3.17    | 3.13 | 4.79    | 4.83 | 8.68  | 8.67 | 339  | 256 |
| June         | 3.43      | 3.37 | 3.15    | 3.11 | 4.77    | 4.83 | 8.63  | 8.63 | 385  | 254 |
| July         | 3.41      | 3.33 | 3.14    | 3.08 | 4.75    | 4.81 | 8.59  | 8.57 | 417  | 273 |
| August       | 3.44      | 3.37 | 3.17    | 3.11 | 4.73    | 4.79 | 8.60  | 8.60 | 424  | 272 |
| September    | 3.51      | 3.40 | 3.22    | 3.17 | 4.72    | 4.77 | 8.64  | 8.65 | 431  | 262 |
| October      | 3.58      | 3.50 | 3.30    | 3.28 | 4.74    | 4.78 | 8.74  | 8.76 | 403  | 255 |
| November     | 3.71      | 3.65 | 3.33    | 3.32 | 4.78    | 4.78 | 8.81  | 8.79 | 387  | 271 |
| December     | 3.71      | 3.67 | 3.34    | 3.32 | 4.78    | 4.77 | 8.81  | 8.80 | 378  | 263 |
| Average 1998 | 3.57      | 3.52 | 3.23    | 3.20 | 4.77    | 4.80 | 8.71  | 8.70 | 388  | 285 |
| January 1999 | 3.67      | 3.64 | 3.30    | 3.26 | 4.78    | 4.78 | 8.78  | 8.75 | 375  | 261 |
| February     | 3.59      | 3.60 | 3.25    | 3.24 | 4.78    | 4.77 | 8.74  | 8.72 | 351  | 267 |
| March        | 3.59      | 3.57 | 3.26    | 3.22 | 4.81    | 4.78 | 8.76  | 8.71 | 346  | 255 |
| April        | 3.50      | 3.52 | 3.23    | 3.20 | 4.81    | 4.79 | 8.74  | 8.69 | 342  | 242 |

\* In thousands.

## NEW MEXICO - WEST TEXAS MILK MARKET AT A GLANCE

|   | REPORTED<br>APR. 1999 | REPORTED<br>MAR. 1999 | REPORTED<br>APR. 1998 |
|---|-----------------------|-----------------------|-----------------------|
| <b>TOTAL UTILIZATION</b>                        |                       |                       |                       |
| CLASS I   | 55,202,808            | 57,813,859            | 55,957,254            |
| CLASS II  | 7,356,272             | 7,277,554             | 7,686,214             |
| CLASS III/III-A                                 | 75,189,128            | 97,649,684            | 188,711,717           |
| CLOSING INVENTORY (CLASS I, II AND III)         | 4,087,923             | 5,685,346             | 11,617,160            |
| TOTAL UTILIZATION                               | 141,836,131           | 168,426,443           | 263,972,345           |
| DAILY CLASS I UTILIZATION                       | 1,840,094             | 1,864,963             | 1,865,242             |
| APR. -DAILY CLASS I COMPARED TO:                |                       | - 1.33%               | - 1.35%               |
| CLASS I YEAR TO DATE (IN THOUSANDS)             | 218,978               | 163,775               | 222,301               |
| % CHANGE FROM PREVIOUS YEAR                     | - 1.50%               | - 1.55%               | - .26%                |
| <b>TOTAL RECEIPTS</b>                           |                       |                       |                       |
| PRODUCER RECEIPTS CLASSIFIED AS CLASS I         | 52,022,021            | 55,064,782            | 55,047,603            |
| PRODUCER RECEIPTS CLASSIFIED AS CLASS II        | 5,917,311             | 6,102,748             | 6,214,236             |
| PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A | 73,331,298            | 96,668,801            | 152,118,468           |
| TOTAL PRODUCER RECEIPTS                         | 131,270,630           | 157,836,331           | 213,380,307           |
| OTHER SOURCE A/                                 | 4,877,839             | 4,924,989             | 38,531,991            |
| OPENING INVENTORY                               | 5,685,346             | 5,665,123             | 12,060,047            |
| OVERAGE   | 2,316                 |                       |                       |
| TOTAL RECEIPTS                                  | 141,836,131           | 168,426,443           | 263,972,345           |
| <b>DAILY PRODUCER RECEIPTS</b>                  | 4,375,688             | 5,091,495             | 7,112,677             |
| APR. -DAILY PRODUCER RECEIPTS COMPARED TO:      |                       | - 14.06%              | - 38.48%              |
| PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)   | 511,687               | 380,417               | 830,368               |
| % CHANGE FROM PREVIOUS YEAR                     | - 38.38%              | - 38.34%              | + 2.62%               |
| AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS     | 3.548%                | 3.589%                | 3.529%                |
| % PRODUCER MILK CLASSIFIED AS CLASS I           | 39.63%                | 34.89%                | 25.80%                |
| NUMBER OF PRODUCERS                             | 99                    | 104                   | 166                   |
| AVERAGE DAILY DELIVERY PER PRODUCER             | 44,199                | 48,957                | 42,847                |
| NUMBER OF POOL HANDLERS                         | 9                     | 9                     | 14                    |

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS

# THE MARKET ADMINISTRATOR'S *REPORT*

**TEXAS MARKETING AREA  
NEW MEXICO - WEST TEXAS MARKETING AREA**  
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BULK RATE  
U.S. POSTAGE  
PAID  
Carrollton, TX  
Permit No. 343

RETURN SERVICE REQUESTED

## TEXAS MILK MARKET AT A GLANCE

|   | REPORTED<br><u>APR. 1999</u> | REPORTED<br><u>MAR. 1999</u> | REPORTED<br><u>APR. 1998</u> |
|---|------------------------------|------------------------------|------------------------------|
| <b>TOTAL UTILIZATION</b>                        |                              |                              |                              |
| CLASS I   | 280,016,399                  | 283,856,364                  | 264,828,878                  |
| CLASS II  | 126,698,436                  | 77,142,247                   | 120,130,519                  |
| CLASS III/III-A                                 | 145,652,455                  | 341,464,443                  | 235,338,891                  |
| CLOSING INVENTORY (CLASS I, II AND III)         | 27,850,008                   | 32,713,465                   | 30,868,531                   |
| TOTAL UTILIZATION                               | 580,217,298                  | 735,176,519                  | 651,166,819                  |
| DAILY CLASS I UTILIZATION                       | 9,333,880                    | 9,156,657                    | 8,827,629                    |
| APR. -DAILY CLASS I COMPARED TO:                |                              | + 1.94%                      | + 5.73%                      |
| CLASS I YEAR TO DATE (IN THOUSANDS)             | 1,101,843                    | 821,827                      | 1,072,000                    |
| % CHANGE FROM PREVIOUS YEAR                     | + 2.78%                      | + 1.82%                      | - 4.86%                      |
| <b>TOTAL RECEIPTS</b>                           |                              |                              |                              |
| PRODUCER RECEIPTS CLASSIFIED AS CLASS I         | 280,932,643                  | 281,905,180                  | 264,054,906                  |
| PRODUCER RECEIPTS CLASSIFIED AS CLASS II        | 114,552,241                  | 65,441,229                   | 110,333,310                  |
| PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A | 134,023,154                  | 331,624,249                  | 224,199,623                  |
| TOTAL PRODUCER RECEIPTS                         | 529,508,038                  | 678,970,658                  | 598,587,839                  |
| OTHER SOURCE A/                                 | 18,276,203                   | 19,473,636                   | 20,563,963                   |
| OPENING INVENTORY                               | 32,417,760                   | 36,727,391                   | 32,015,017                   |
| OVERAGE   | 15,297                       | 4,834                        |                              |
| TOTAL RECEIPTS                                  | 580,217,298                  | 735,176,519                  | 651,166,819                  |
| <b>DAILY PRODUCER RECEIPTS</b>                  | 17,650,268                   | 21,902,279                   | 19,952,928                   |
| APR. -DAILY PRODUCER RECEIPTS COMPARED TO:      |                              | - 19.41%                     | - 11.54%                     |
| PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)   | 2,310,771                    | 1,781,263                    | 2,209,226                    |
| % CHANGE FROM PREVIOUS YEAR                     | + 4.60%                      | + 10.59%                     | - 6.17%                      |
| AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS     | 3.542%                       | 3.587%                       | 3.523%                       |
| % PRODUCER MILK CLASSIFIED AS CLASS I           | 53.06%                       | 41.52%                       | 44.11%                       |
| NUMBER OF PRODUCERS                             | 1,391                        | 1,473                        | 1,359                        |
| AVERAGE DAILY DELIVERY PER PRODUCER             | 12,689                       | 14,869                       | 14,682                       |
| NUMBER OF POOL HANDLERS                         | 32                           | 35                           | 31                           |

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS.