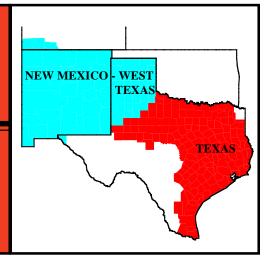
THE MARKET ADMINISTRATOR'S

REPORT



TEXAS MARKETING AREA NEW MEXICO - WEST TEXAS MARKETING AREA

RICHARD FLEMING, MARKET ADMINISTRATOR P.O. BOX 110939, CARROLLTON, TEXAS 75011-0939 (214) 245-6060 FAX(214) 245-3211



VOLUME XXII, NO. 7

JULY 1996

MARKET SUMMARIES FOR JUNE

The June Class III price increased 15 cents from the previous month to \$13.92. The Class II price for June of \$13.39 per hundredweight increased 39 cents from \$13.00 in May. June's Class III-A price increased \$3.22 from May's level to \$15.12.

Texas: Producers who delivered milk to handlers located in Zones 1 and 2 of the Texas Milk Market Order received \$15.03 per hundredweight for deliveries of milk containing 3.5% butterfat. The June price was up 60 cents from May.

Producers delivered a total of 560,049,872 pounds of milk during June. On a daily basis this represents a decrease of 9.27 percent from the producer receipts level in May but it represents an increase of 2.73 percent when compared to the producer receipts level of June 1995.

Producer milk classified as Class I during June amounted to 43.60 percent of total producer receipts. This figure is up from May's 40.42 percent but it is down from 46.63 percent in June 1995. The average butterfat test of producer milk pooled during June 1996 was 3.411 percent.

New Mexico - West Texas: Producers who delivered milk to handlers located in Zone 1 of the New Mexico - West Texas Milk Market Order received \$14.56 per hundredweight for deliveries of milk containing 3.5% butterfat. The June price was up 74 cents from its May level.

Producers delivered a total of 144,699,996 pounds of milk during June. On a daily basis this represents an increase of 34.34 percent from the producer receipts level in May but it represents a decrease of 15.29 percent when compared to the producer receipts level of June 1995.

Producer milk classified as Class I during May amounted to 34.22 percent of total producer receipts. This figure is down from 52.11 percent in May but it is up from 32.63 percent in June 1995. The average butterfat test of

producer milk pooled during June 1996 was 3.417 percent.

DAIRY OUTLOOK

Strong cheese demand, good domestic use of butter and nonfat dry milk, and butter export agreements made last winter resulted in sharply higher milk and dairy product prices this spring, as milk dipped below a year earlier. Prices probably will be fairly strong during the rest of 1996, even though a downward adjustment is expected this summer. Wholesale prices may be very unsettled in coming months, particularly for butter.

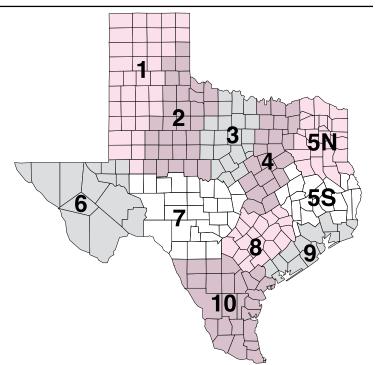
Farm milk prices are projected to rise about \$1.50 per cwt in 1996. Autumn increases from a year earlier are not expected to match the \$2 of spring and summer but will be substantial. The recent elimination of the producer assessment for deficit reduction will further raise the effective price to producers.

Higher milk prices are projected to outpace the 1996 increase in costs of grain and other concentrates. Higher returns are expected to hold year-to-year declines in milk cow numbers to about 1 percent, even though high alfalfa hay prices in the West have slowed expansion there. High grain prices and availability concerns probably will have a greater effect on milk per cow. Producers will continue to be conservative about concentrate feeding and cautious in their use of bovine somatotropin (bST). Milk per cow in 1996 is expected to rise only slightly more than 1 percent on a daily average basis, even though second-half 1995 was weakened by weather.

Tight domestic markets and weakening international markets will result in smaller 1996 exports. New agreements for commercial butter exports are highly unlikely until yearend. Subsidized exports of dry milks and cheese will continue during the rest of 1996, but volumes may be modest.

TEXAS GEOGRAPHIC REGIONS

AREA	REGION NAME
1	HIGH PLAINS
2	LOW PLAINS
3	CROSSTIMBERS
4	BLACKLANDS
5N	NORTH EAST
5S	SOUTH EAST
6	TRANS-PECOS
7	EDWARDS PLATEAU
8	SOUTH CENTRAL
9	UPPER COAST
10	SOUTH



TEXAS DAIRY MILK COMPONENTS FOR GEOGRAPHIC REGIONS - MAY 1996

	NUMBER OF	% OF MILK	PERCENT	PERCENT	PERCENT	PERCENT	SCC
REGIO	N PRODUCER'S	MARKETED	BUTTERFAT	PROTEIN	LACTOSE	S-N-F	(1,000)
1	23	2.52	3.65	3.06	4.82	8.60	219
2	20	1.23	3.39	3.15	4.82	8.69	299
3	486	45.57	3.44	3.12	4.82	8.66	274
4	229	9.52	3.53	3.10	4.82	8.64	285
5N	768	30.08	3.44	3.11	4.78	8.62	326
5S	35	0.87	3.45	3.07	4.75	8.54	340
6	13	4.16	3.34	2.94	4.74	8.39	209
7	25	1.48	3.54	3.10	4.80	8.60	260
8	83	2.99	3.72	3.18	4.78	8.68	297
9	6	0.24	3.49	3.13	4.73	8.58	328
10	26	1.35	3.88	3.30	4.75	8.78	339
TOTAL	. 1,714	100.00	3.47	3.11	4.81	8.64	288

TEXAS DAIRY MILKING HERD SIZE ARRAY FOR GEOGRAPHIC REGIONS* - MAY 1996

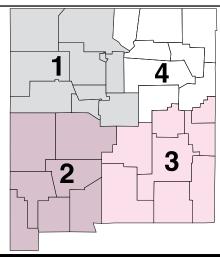
NUMBER OF FARMS PER HERD SIZE GROUP

			(MILK	ING COW NUM	BERS)		Total #
REGION	0-100	101-250	251-500	501-750	751-1000	1001->	Milking Cows
1	5	7	6	2	2	1	8,367
2	11	5	2	0	0	2	4,088
3	138	170	93	37	21	27	151,575
4	120	82	20	6	0	1	31,683
5N	379	311	66	7	5	0	100,046
5S	26	7	2	0	0	0	2,892
6	2	1	4	0	0	6	13,828
7	13	7	3	0	2	0	4,909
8	55	18	7	2	1	0	9,955
9	2	4	0	0	0	0	789
10	14	7	2	2	1	0	4,490
TOTAL	765	619	205	56	32	37	332,622

^{*}ESTIMATED BASED ON A 55 LB/DAY/COW AVERAGE

NEW MEXICO GEOGRAPHIC REGIONS

AREA	REGION NAME
1	NORTHWEST
2	SOUTHWEST
3	SOUTHEAST
4	NORTHEAST



NEW MEXICO DAIRY MILK COMPONENTS FOR GEOGRAPHIC REGIONS - MAY 1996

	NUMBER OF	% OF MILK	PERCENT	PERCENT	PERCENT	PERCENT	SCC
REGION	N PRODUCER'S	MARKETED	BUTTERFAT	PROTEIN	LACTOSE	S-N-F	(1,000)
1	23	7.43	3.58	3.05	4.81	8.58	173
2	34	22.92	3.51	3.04	4.82	8.58	198
3	96	69.65	3.42	3.06	4.81	8.57	209
4	0	0	0	0	0	0	0
TOTAL	153	100.00	3.46	3.05	4.81	8.58	203

NEW MEXICO DAIRY MILKING HERD SIZE FOR GEOGRAPHIC REGIONS* - MAY 1996

NUMBER OF FARMS PER HERD SIZE GROUP

			(MILK	ING COW NUMI	BERS)		Total #				
REGION	0-250	251-500	501-1000	1001-2000	2001-3000	3001->	Milking Cows				
1	10	4	6	2	1	0	12,375				
2	4	5	5	18	2	0	38,168				
3	10	12	23	42	9	2	115,977				
4	0	0	0	0	0	0	0				
TOTAL	24	21	34	62	12	2	166,520				
*ESTIMATED BASED ON A 65 LB/DAY/COW AVERAGE											

Minimum Prices at	Minimum Prices at 3.5%, for Federal Orders 126 and 138 (Zone 1) Formula Pri									nd Price Q	uotations
	Cla	ss I a/			Class	Unif	orm a/		Grade A	Block	Spray
	126	138	Class II	Class III	III-A	126	138	B F Diff.	Butter	Cheese	Powder
Month			Dollars F	Per Hundre	d Wt			¢/Point	Ce	nts Per Pounc	
June 1995	14.32	13.51	11.46	11.42	10.37	12.71	11.80	6.4	70.00	125.26	106.75
July	14.28	13.47	11.42	11.23	10.61	12.59	12.00	7.1	74.65	125.03	106.69
August	14.58	13.77	11.72	11.55	10.82	13.22	12.72	7.7	79.00	130.37	106.69
September	14.39	13.58	11.53	12.08	10.90	13.26	12.72	7.8	81.33	137.74	107.18
October	14.71	13.90	11.85	12.61	11.66	13.62	13.03	9.6	95.74	141.48	108.64
November	15.24	14.43	12.38	12.87	12.40	14.07	13.46	10.5	103.00	142.25	113.40
December	15.77	14.96	12.91	12.91	11.24	14.18	13.20	6.1	71.83	141.91	117.61
Averages 1995 b/	14.78	13.97	11.84	11.83	10.74	13.18	12.41	7.0	75.13	130.44	108.58
January 1996	16.03	15.22	13.17	12.73	11.16	14.32	13.33	6.6	74.40	137.88	114.85
February	16.07	15.26	13.21	12.59	10.39	14.15	13.21	5.4	65.21	137.75	110.84
March	15.89	15.08	13.03	12.70	10.32	13.75	12.80	5.4	65.00	138.74	110.08
April	15.75	14.94	12.89	13.09	10.52	14.06	12.99	5.9	69.57	143.25	110.32
May	15.86	15.05	13.00	13.77	11.90	14.43	13.82	8.4	89.16	149.25	116.00
June	16.25	15.44	13.39	13.92	15.12	15.03	14.56	14.1	130.63	149.33	129.75
July	16.93	16.12	14.07								
August	17.08	16.27	14.22								

a/ Subject to zone and location adjustments. b/ Simple averages

POUNDS OF GRADE A MILK MARKETED BY PRODUCERS LOCATED IN TEXAS BY MONTHS: JANUARY 1994 THROUGH JUNE 1996, WITH PERCENTAGE COMPARISONS **

	1994	Number of	1995	Number of	1996	Number of		
MONTH	POUNDS	Producers	POUNDS	Producers	POUNDS	Producers	1995/94	1996/95
January	531,658,454	1,960	544,665,125	1,918	549,914,311	1,786	+2.45	+.96
February	502,048,659	1,961	517,418,721	1,906	536,289,739	1,773	+3.06	+.07
March	590,563,277	1,957	577,449,222	1,897	590,936,348	1,745	-2.22	+2.34
April	588,890,115	1,963	558,387,965	1,881	575,799,475	1,738	-5.18*	+3.12
May	578,186,307	1,956	550,303,073	1,879	567,120,914	1,714	-4.81*	+3.06
June	498,233,850	1,969	502,909,961	1,859	490,380,980	1,683	+.96	-2.49
July	486,029,589	1,955	477,220,938	1,861			-1.81	
August	475,739,415	1,953	446,351,445	1,853			-6.18	
September	458,143,784	1,948	436,091,164	1,839			-4.81	
October	486,705,004	1,944	479,027,137	1,832			-1.58	
November	483,247,718	1,936	478,710,017	1,821			94*	
December	521,399,526	1,924	<u>521,728,728</u>	1,795			<u>+.06</u>	
Years Total	6,200,845,698		6,090,263,496				-1.78	

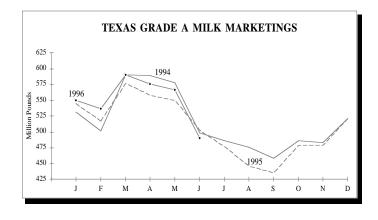
^{*}Revised figures

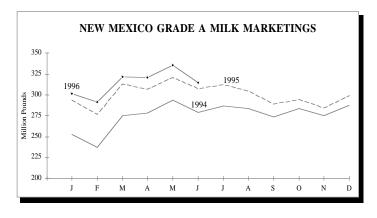
POUNDS OF GRADE A MILK MARKETED BY PRODUCERS LOCATED IN NEW MEXICO BY MONTHS: JANUARY 1994 THROUGH JUNE 1996, WITH PERCENTAGE COMPARISONS **

MONTH	1994 POUNDS	Number of Producers	1995 POUNDS	Number of Producers	1996 POUNDS	Number of Producers	PERCENT 1995/94	1996/95
January	253,218,001	147	293,542,014	156	301,646,087	153	+15.92*	+2.76
February	237,211,785	148	276,638,548	155	291,741,013	154	+16.62*	+1.82
March	275,165,335	145	313,161,171	152	321,854,914	154	+13.81	+2.78
April	278,682,898	149	307,337,393	152	321,032,089	153	+10.28*	+4.46
May	293,746,832	149	320,781,400	154	335,537,514	153	+9.20*	+4.60
June	278,940,461	150	309,224,349	153	314,856,503	153	+10.86	+1.82
July	286,825,906	149	312,630,262	153			+9.00	
August	283,870,810	150	304,582,850	153			+7.30	
September	273,359,295	151	288,872,854	156			+5.68	
October	283,588,806	152	294,564,685	154			+3.87	
November	275,359,100	152	284,775,780	155			+3.42	
December	287,886,379	154	299,367,034	153			+3.99	
Years Total	3,307,855,608		3,605,478,340				+9.00	

^{*}Revised figures

^{**}February figures are based upon average daily production.





^{**}February figures are based upon average daily production.

Butt	<u>erfat</u>	Prot	<u>ein</u>	Lact	<u>ose</u>	S-N	<u>-F</u>	<u>S</u>	CC*	
<u>TX</u>	<u>NM</u>	<u>TX</u>	<u>NM</u>	<u>TX</u>	<u>NM</u>	<u>TX</u>	<u>NM</u>	<u>TX</u>	<u>NM</u>	
3.46	3.40	3.16	3.10	4.74	4.79	8.63	8.62	410	232	
3.44	3.40	3.12	3.06	4.75	4.81	8.59	8.58	432	255	
3.45	3.43	3.14	3.07	4.72	4.71	8.57	8.43	477	295	
0.50	0 = 4	0.04	0.40	4 7 4	4.00	0.00	0.05	405	000	

August	3.45	3.43	3.14	3.07	4.72	4.71	8.57	8.43	477	295
September	3.52	3.51	3.21	3.13	4.74	4.80	8.66	8.65	465	269
October	3.64	3.62	3.26	3.20	4.77	4.82	8.75	8.74	381	239
November	3.73	3.68	3.28	3.20	4.78	4.81	8.78	8.72	330	210
December	3.74	3.71	3.25	3.19	4.79	4.81	8.76	8.71	317	237
Average 1995	3.57	3.56	3.21	3.15	4.77	4.81	8.70	8.67	390	248
January 1996	3.73	3.74	3.21	3.17	4.81	4.83	8.74	8.71	312	238
February	3.67	3.65	3.18	3.14	4.80	4.81	8.71	8.66	312	238
March	3.61	3.62	3.18	3.14	4.80	4.81	8.70	8.66	296	216
April	3.57	3.57	3.17	3.11	4.82	4.83	8.68	8.65	287	205
May	3.47	3.46	3.11	3.06	4.81	4.82	8.63	8.58	288	203
June	3.41	3.40	3.07	3.03	4.79	4.81	8.57	8.55	343	224

* In thousands.

Month

June 1995

July

NEW MEXICO - WEST TEXAS MILK MARKET AT A GLANCE

TOTAL UTILIZATION CLASS I 51,516,838 59,404,568 56,476,070 CLASS III 7,371,897 9,394,093 14,882,624 CLASS III/III-A 97,014,144 96,245,638 118,453,035 CLOSING INVENTORY (CLASS I, II AND III) 9,531,363 8,818,049 8,232,563 TOTAL UTILIZATION 165,434,242 173,862,348 198,044,292 DAILY CLASS I UTILIZATION 1,717,228 1,916,276 1,882,536 JUN -DAILY CLASS I COMPARED TO: -10,39% -8,78% CLASS I YEAR TO DATE (IN THOUSANDS) 349,194 297,678 349,841 % CHANGE FROM PREVIOUS YEAR -19% +1,47% +3,11% TOTAL RECEIPTS PRODUCER RECEIPTS CLASSIFIED AS CLASS II 6,231,691 9,211,051 12,800,331 PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A 88,957,976 44,087,724 102,275,411 TOTAL PRODUCER RECEIPTS 144,564,307 52,725,817 14,79,861 OPENING INVENTORY 6,187,420 9,837,179 12,497,919 OVERAGE 519 145,430,		REPORTED JUN. 1996	REPORTED MAY 1996	REPORTED JUN. 1995
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PRODUCER RECEIPTS CLASSIFIED AS CLASS I 49,510,329 58,000,577 55,740,770 PRODUCER RECEIPTS CLASSIFIED AS CLASS II 6,231,691 9,211,051 12,800,331 PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A 88,957,976 44,087,724 102,275,411 TOTAL PRODUCER RECEIPTS 144,699,996 111,299,352 170,816,512 OTHER SOURCE A/ 14,546,307 52,725,817 14,729,861 OPENING INVENTORY 6,187,420 9,837,179 12,497,919 OVERAGE 519 TOTAL RECEIPTS 165,434,242 173,862,348 198,044,292 DAILY PRODUCER RECEIPTS 4,823,333 3,590,302 5,693,884 JUN -DAILY PRODUCER RECEIPTS COMPARED TO: +34.34% -15.29% PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS) 896,351 751,651 1,009,111 % CHANGE FROM PREVIOUS YEAR -11.18% -10.34% +3.27% AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS 3.417% 3.527% 3.430% % PRODUCER MILK CLASSIFIED AS CLASS I 34.22% 52.11% 32.63% NUMBER OF PRODUCERS 189 235 126 AVERAGE DAILY DELIVERY PER PRODUCER 25,520 15,278 45,190	% CHANGE FROM PREVIOUS YEAR	19%	+1.47%	+3.11%
PRODUCER RECEIPTS CLASSIFIED AS CLASS I 49,510,329 58,000,577 55,740,770 PRODUCER RECEIPTS CLASSIFIED AS CLASS II 6,231,691 9,211,051 12,800,331 PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A 88,957,976 44,087,724 102,275,411 TOTAL PRODUCER RECEIPTS 144,699,996 111,299,352 170,816,512 OTHER SOURCE A/ 14,546,307 52,725,817 14,729,861 OPENING INVENTORY 6,187,420 9,837,179 12,497,919 OVERAGE 519 TOTAL RECEIPTS 165,434,242 173,862,348 198,044,292 DAILY PRODUCER RECEIPTS 4,823,333 3,590,302 5,693,884 JUN -DAILY PRODUCER RECEIPTS COMPARED TO: +34.34% -15.29% PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS) 896,351 751,651 1,009,111 % CHANGE FROM PREVIOUS YEAR -11.18% -10.34% +3.27% AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS 3.417% 3.527% 3.430% % PRODUCER MILK CLASSIFIED AS CLASS I 34.22% 52.11% 32.63% NUMBER OF PRODUCERS 189 235 126 AVERAGE DAILY DELIVERY PER PRODUCER 25,520 15,278 45,190				
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OPENING INVENTORY 6,187,420 9,837,179 12,497,919 OVERAGE 519 165,434,242 173,862,348 198,044,292 DAILY PRODUCER RECEIPTS 4,823,333 3,590,302 5,693,884 JUN -DAILY PRODUCER RECEIPTS COMPARED TO: +34.34% -15.29% PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS) 896,351 751,651 1,009,111 % CHANGE FROM PREVIOUS YEAR -11.18% -10.34% +3.27% AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS 3.417% 3.527% 3.430% % PRODUCER MILK CLASSIFIED AS CLASS I 34.22% 52.11% 32.63% NUMBER OF PRODUCERS 189 235 126 AVERAGE DAILY DELIVERY PER PRODUCER 25,520 15,278 45,190		· ·		· · · · · ·
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DAILY PRODUCER RECEIPTS 4,823,333 3,590,302 5,693,884 JUN -DAILY PRODUCER RECEIPTS COMPARED TO: +34.34% -15.29% PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS) 896,351 751,651 1,009,111 % CHANGE FROM PREVIOUS YEAR -11.18% -10.34% +3.27% AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS 3.417% 3.527% 3.430% % PRODUCER MILK CLASSIFIED AS CLASS I 34.22% 52.11% 32.63% NUMBER OF PRODUCERS 189 235 126 AVERAGE DAILY DELIVERY PER PRODUCER 25,520 15,278 45,190				
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JUN -DAILY PRODUCER RECEIPTS COMPARED TO: +34.34% -15.29% PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS) 896,351 751,651 1,009,111 % CHANGE FROM PREVIOUS YEAR -11.18% -10.34% +3.27% AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS 3.417% 3.527% 3.430% % PRODUCER MILK CLASSIFIED AS CLASS I 34.22% 52.11% 32.63% NUMBER OF PRODUCERS 189 235 126 AVERAGE DAILY DELIVERY PER PRODUCER 25,520 15,278 45,190	DAILY PRODUCER RECEIPTS	4 823 333	3 590 302	5 693 884
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AVERAGE DAILY DELIVERY PER PRODUCER 25,520 15,278 45,190				
	AVERAGE DAILY DELIVERY PER PRODUCER	25,520	15,278	45,190
NUMBER OF POOL HANDLERS 17 14 15	NUMBER OF POOL HANDLERS	[′] 17	14	¹ 15

THE MARKET ADMINISTRATOR'S REPORT TEXAS MARKETING AREA NEW MEXICO - WEST TEXAS MARKETING AREA RICHARD FLEMING, MARKET ADMINISTRATOR P.O. BOX 110939, CARROLLTON, TEXAS 75011-0939 (214) 245-6060 FAX(214) 245-3211

BULK RATE U.S. POSTAGE PAID Carrollton, TX Permit No. 343

Address Corrections Requested

	MARKET AT A GLANCE	
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ICAASIVIII N	MARKEL ALA (11 ANG)	

	REPORTED	REPORTED	REPORTED
	<u>JUN. 1996</u>	MAY 1996	<u>JUN 1995</u>
TOTAL UTILIZATION			
CLASS I	247,539,012	269,061,583	253,500,523
CLASS II	113,722,109	111,989,021	110,230,311
CLASS III/III-A	203,582,856	282,801,290	207,403,220
CLOSING INVENTORY (CLASS I, II AND III)	33,396,315	22,975,207	20,844,601
TOTAL UTILIZATION	598,240,292	686,827,101	591,978,655
DAILY CLASS I UTILIZATION	8,251,300	8,679,406	8,450,017
JUN -DAILY CLASS I COMPARED TO:		-4.93%	-2.35%
CLASS I YEAR TO DATE (IN THOUSANDS)	1,593,149	1,345,610	1,584,595
% CHANGE FROM PREVIOUS YEAR	+.54%	+1.09%	-1.46%
TOTAL RECEIPTS			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	244,160,854	268,078,739	254,204,782
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	107,029,434	101,681,447	97,383,018
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	208,859,584	268,085,873	193,558,759
TOTAL PRODUCER RECEIPTS	560,049,872	637,846,059	545,146,559
OTHER SOURCE A/	15,524,942	17,924,511	18,865,846
OPENING INVENTORY	22,649,000	31,001,390	27,940,366
OVERAGE	16,478	55,141	25,884
TOTAL RECEIPTS	598,240,292	686,827,101	591,978,655
DAILY PRODUCER RECEIPTS	18,668,329	20,575,679	18,171,552
JUN -DAILY PRODUCER RECEIPTS COMPARED TO:	-,,-	-9.27%	+2.73%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	3,697,881	3,137,831	3,376,484
% CHANGE FROM PREVIOUS YEAR	+9.52%	+10.83%	+2.13%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.411%	3.458%	3.436%
% PRODUCER MILK CLASSIFIED AS CLASS I	43.60%	42.03%	46.63%
NUMBER OF PRODUCERS	1,771	1,740	2,203
AVERAGE DAILY DELIVERY PER PRODUCER	10,541	11,825	8,249
NUMBER OF POOL HANDLERS	31	32	33

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS.