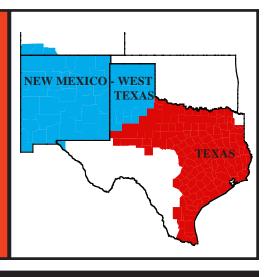
THE MARKET ADMINISTRATOR'S



TEXAS MARKETING AREA NEW MEXICO - WEST TEXAS MARKETING AREA *RICHARD FLEMING*, MARKET ADMINISTRATOR P.O. BOX 110939, CARROLLTON, TEXAS 75011-0939 (972) 245-6060 FAX (972) 245-3211 e-mail: MAGeneric_Dallas@USDA.GOV WWW: http://members.aol.com/fmmo1126



FEBRUARY 1999

VOLUME XXV, NO. 2

MARKET SUMMARIES FOR JANUARY

The January Class III price decreased \$1.07 from the previous month to \$16.27. The Class II price for January of \$17.14 per hundredweight decreased 80 cents from \$16.34 in December. January's Class III-A price decreased 36 cents from December's level to \$13.12.

Texas: Producers who delivered milk to handlers located in Zones 1 and 2 of the Texas Milk Market Order received \$18.03 per hundredweight for deliveries of milk containing 3.5% butterfat. The January price was up 18 cents from December.

Producers delivered a total of 586,568,030 pounds of milk during January. On a daily basis this represents an increase of 32.36 percent from the producer receipts level in December and it represents an increase of 19.47 percent when compared to the producer receipts level of January 1998.

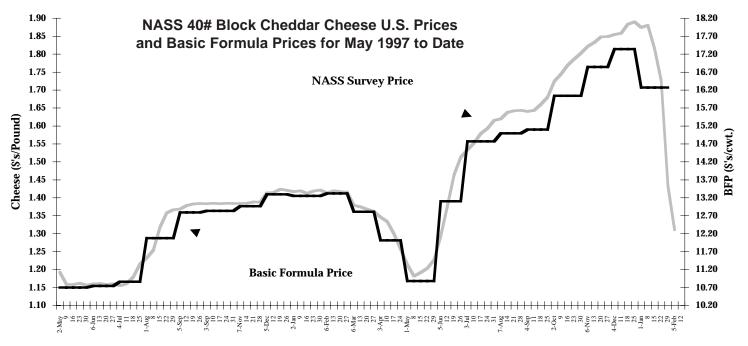
Producer milk classified as Class I during January amounted to 48.12 percent of total producer receipts. This figure is down from December's 62.18 percent and it is down from 57.42 percent in January 1998. The average butterfat test of producer milk pooled during January 1999 was 3.659 percent.

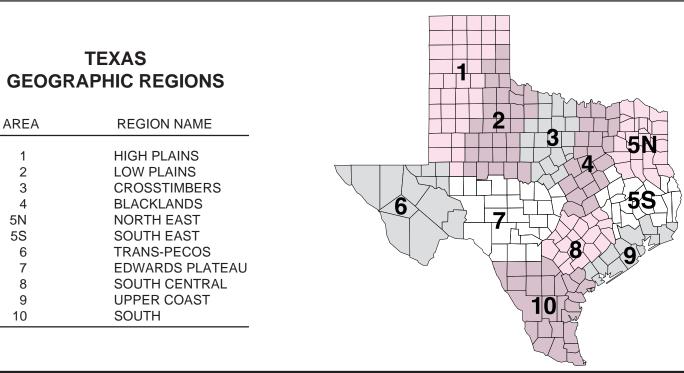
JSDA

New Mexico - West Texas: Producers who delivered milk to handlers located in Zone 1 of the New Mexico - West Texas Milk Market Order received \$16.68 per hundredweight for deliveries of milk containing 3.5% butterfat. The January price was down 40 cents from its December level.

Producers delivered a total of 166,744,777 pounds of milk during January. On a daily basis this represents an increase of 90.43 percent from the producer receipts level in December but it represents a decrease of 20.84 percent when compared to the producer receipts level of January 1998.

Producer milk classified as Class I during January amounted to 32.76 percent of total producer receipts. This figure is down from 61.23 percent in December but it is up from 26.51 percent in January 1998. The average butterfat test of producer milk pooled during January 1999 was 3.674 percent.





TEXAS DAIRY MILK COMPONENTS FOR GEOGRAPHIC REGIONS - DECEMBER 1998

	NUMBER OF	% OF MILK	PERCENT	PERCENT	PERCENT	PERCENT	SCC
REGIO	N PRODUCER'S	MARKETED	BUTTERFAT	PROTEIN	LACTOSE	S-N-F	(1,000)
1	22	3.97	3.81	3.35	4.76	8.82	293
2	16	1.68	3.88	3.30	4.77	8.80	347
3	377	48.63	3.70	3.36	4.76	8.84	365
4	162	8.18	3.80	3.37	4.74	8.85	426
5N	544	25.83	3.68	3.34	4.78	8.80	421
5S	27	0.71	3.58	3.29	4.68	8.70	398
6	12	5.44	3.55	3.21	4.74	8.67	268
7	18	1.56	3.79	3.41	4.72	8.86	341
8	63	2.50	3.80	3.39	4.70	8.82	396
9	4	0.13	3.52	3.23	4.61	8.56	501
10	15	1.38	4.09	3.54	4.72	8.99	478
TOTAL	1,260	100.00	3.71	3.35	4.76	8.81	378

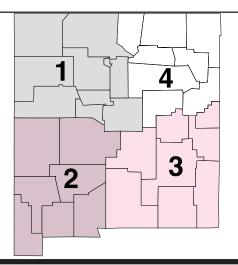
TEXAS DAIRY MILKING HERD SIZE ARRAY FOR GEOGRAPHIC REGIONS* - DECEMBER 1998

			T (1)				
			(MILK	ING COW NUM	BERS)		Total #
REGION	0-100	101-250	251-500	501-750	751-1000	1001->	Milking Cows
1	4	5	6	2	3	1	11,050
2	8	5	1	0	0	2	4,671
3	92	128	81	28	16	28	135,350
4	87	53	18	2	0	2	22,766
5N	296	182	55	7	1	3	71,888
5S	22	4	1	0	0	0	1,980
6	2	1	2	1	0	4	15,135
7	10	4	1	1	1	1	4,337
8	46	10	7	0	0	0	6,956
9	3	1	0	0	0	0	364
10	3	7	1	4	0	0	3,846
TOTAL	573	400	173	45	21	41	278,342

*ESTIMATED BASED ON A 55 LB/DAY/COW AVERAGE

NEW MEXICO GEOGRAPHIC REGIONS

	AREA	REGION NAME
1NORTHWEST2SOUTHWEST3SOUTHEAST4NORTHEAST	-	SOUTHWEST SOUTHEAST



NEW MEXICO DAIRY MILK COMPONENTS FOR GEOGRAPHIC REGIONS - DECEMBER 1998

REGION		% OF MILK MARKETED	PERCENT BUTTERFAT	PERCENT PROTEIN	PERCENT		SCC
 REGIUN	PRODUCER'S		201121070		LACTOSE	S-N-F	(1,000)
1	20	5.31	3.70	3.39	4.77	8.88	220
2	32	20.27	3.65	3.29	4.78	8.80	235
3	105	74.42	3.67	3.33	4.75	8.79	276
4	0	0	0	0	0	0	0
 TOTAL	157	100.00	3.67	3.32	4.77	8.80	263

NEW MEXICO DAIRY MILKING HERD SIZE FOR GEOGRAPHIC REGIONS* - DECEMBER 1998

		NUMBER OF FARMS PER HERD SIZE GROUP									
			(MILK	ING COW NUME	BERS)		Total #				
REGION	0-250	251-500	501-1000	1001-2000	2001-3000	3001->	Milking Cows				
1	10	3	5	1	1	0	9,794				
2	2	6	5	17	1	1	37,406				
3	14	11	17	40	20	3	137,363				
4	0	0	0	0	0	0	0				
TOTAL	26	20	27	58	22	4	184,563				
*ESTIMATED BASED ON A 65 LB/DAY/COW AVERAGE											

Minimum Prices at	Minimum Prices at 3.5%, for Federal Orders 126 and 138 (Zone 1) F								ormula Prices (3.5%) and Price Quotations			
	Cla	ss I a/			Class Uniform a/				Grade A	Block	Spray	
	126	138	Class II	Class III	III-A	126	138	B F Diff.	Butter	Cheese	Powder	
Month	Dollars Per Hundred Wt						¢/Point	Ce	nts Per Pound			
December	15.99	15.18	13.13	13.29	12.46	14.80	13.81	12.2	116.97	141.63	107.40	
Averages 1997b/	14.93	14.12	12.07	12.05	12.36	13.59	12.81	11.3	106.63	129.26	110.01	
January 1998	16.12	15.31	13.26	13.25	12.04	14.97	13.68	11.4	110.61	141.65	105.93	
February	16.45	15.64	13.59	13.32	12.89	15.00	13.88	14.0	129.63	141.63	105.21	
March	16.41	15.60	13.55	12.81	12.67	14.62	13.67	13.5	125.05	137.93	104.67	
April	16.48	15.67	13.62	12.01	12.88	14.46	13.24	14.2	128.56	130.72	104.26	
Мау	15.97	15.16	13.11	10.88	13.96	13.93	12.80	17.5	149.45	120.34	103.48	
June	15.17	14.36	12.31	13.10	15.38	14.11	13.69	21.7	184.68	140.38	102.89	
July	14.04	13.23	11.18	14.77	15.59	13.22	13.04	22.3	191.85	156.56	102.97	
August	16.26	15.45	13.40	14.99	16.52	15.50	15.05	24.5	208.30	163.20	104.63	
September	17.93	17.12	15.07	15.10	19.81	16.81	16.09	32.5	266.66	165.56	110.07	
October	18.15	17.34	15.29	16.04	18.13	17.29	16.63	27.3	231.89	175.34	111.80	
November	18.26	17.45	15.40	16.84	14.87	17.44	16.89	17.8	165.47	183.17	112.50	
December	19.20	18.39	16.34	17.34	13.48	17.85	17.08	13.2	132.31	187.07	114.90	
Averages 1998b/	16.70	15.89	13.84	14.20	14.85	15.43	14.65	19.2	168.71	153.63	106.94	
January 1999	20.00	19.19	17.14	16.27	13.12	18.03	16.68	13.7	133.22	175.95	108.93	
February	20.50	19.69	17.64									

March 19.43 18.62 16.57 a/ Subject to zone and location adjustments. b/ Simple averages

POUNDS OF GRADE A MILK MARKETED BY PRODUCERS LOCATED IN TEXAS BY MONTHS: JANUARY 1997 THROUGH JANUARY 1999, WITH PERCENTAGE COMPARISONS

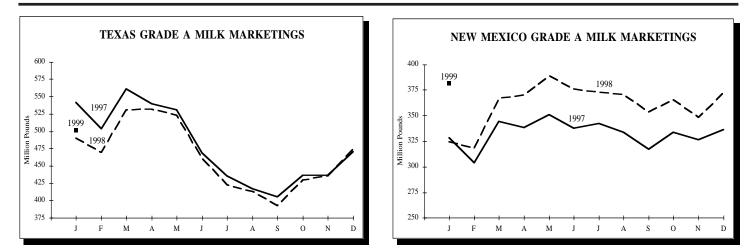
	1997	Number of	1998	Number of	1999	Number of		
MONTH	POUNDS	Producers	POUNDS	Producers	POUNDS	Producers	1998/97	1999/98
January	540,918,023	1,610	491,168,340	1,359	501,754,729	1,251	-9.20	+2.16
February	503,177,566	1,591	469,305,849	1,347			-6.73	
March	560,823,025	1,566	532,588,272	1,339			-5.03	
April	539,258,903	1,553	532,823,237	1,336			-1.19	
May	530,457,547	1,550	524,523,430	1,319			-1.12	
June	468,546,651	1,523	464,057,905	1,321			96	
July	435,777,197	1,489	422,973,696	1,305			-2.94	
August	417,271,524	1,463	413,296,879	1,298			95	
September	405,563,476	1,435	392,427,802	1,300			-3.24	
October	436,528,559	1,408	429,372,951	1,289			-1.64	
November	436,607,225	1,391	435,572,798	1,271			27	
December	470,803,040	1,368	474,573,747	1,260			+.80	
Years Total	5,745,732,736		5,582,684,906				-2.84	

*Revised figures

POUNDS OF GRADE A MILK MARKETED BY PRODUCERS LOCATED IN NEW MEXICO BY MONTHS: JANUARY 1997 THROUGH JANUARY 1999, WITH PERCENTAGE COMPARISONS

MONTH	1997 POUNDS	Number of Producers	1998 POUNDS	Number of Producers	1999 POUNDS	Number of F Producers	PERCENT 1998/97	CHANGE 1999/98
January	328.059.604	156	324.314.276	158	381.115.401	156	-1.14	+17.51
February	303,972,265	156	317,500,751	156	001,110,101	100	+4.45	
March	343,866,862	157	366,656,779	157			+6.63	
April	337,943,697	157	369,782,775	156			+9.42	
May	350,910,125	158	388,308,155	155			+10.66	
June	337,592,757	158	378,569,203	159			+12.14	
July	342,391,766	159	372,803,402	157			+8.88	
August	333,406,557	156	370,668,016	156			+11.18	
September	317,181,279	159	353,457,040	155			+11.44	
October	333,587,208	158	365,469,264	159			+9.56	
November	326,212,021	158	348,126,652	158			+6.75	
December	<u>336,117,343</u>	157	<u>371,894,332</u>	157			<u>+10.64</u>	
Years Total	3,991,241,484		4,327,550,645				+8.43	

*Revised figures



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TEXAS AND NEW MEXICO MARKET COMPONENT TEST

	Butt	<u>erfat</u>	Prot	<u>tein</u>	Lact	ose	<u>S-N</u>	<u>I-F</u>	SC	<u>C*</u>
Month	<u>TX</u>	NM	<u> </u>	NM	<u></u> TX	NM	<u></u>	NM	<u>TX</u>	NM
January 1998	3.74	3.75	3.25	3.24	4.80	4.80	8.76	8.76	409	408
February	3.66	3.63	3.22	3.21	4.81	4.82	8.74	8.75	379	325
March	3.64	3.60	3.24	3.20	4.80	4.82	8.75	8.74	372	305
April	3.52	3.52	3.21	3.17	4.81	4.84	8.73	8.71	336	274
May	3.46	3.41	3.17	3.13	4.79	4.83	8.68	8.67	339	256
June	3.43	3.37	3.15	3.11	4.77	4.83	8.63	8.63	385	254
July	3.41	3.33	3.14	3.08	4.75	4.81	8.59	8.57	417	273
August	3.44	3.37	3.17	3.11	4.73	4.79	8.60	8.60	424	272
September	3.51	3.40	3.22	3.17	4.72	4.77	8.64	8.65	431	262
October	3.58	3.50	3.30	3.28	4.74	4.78	8.74	8.76	403	255
November	3.71	3.65	3.33	3.32	4.78	4.78	8.81	8.79	387	271
December	3.71	3.67	3.34	3.32	4.78	4.77	8.81	8.80	378	263
Average 1998	3.57	3.52	3.23	3.20	4.77	4.80	8.71	8.70	388	285
January 1999	3.67	3.64	3.30	3.26	4.78	4.78	8.78	8.75	375	261

* In thousands.

NEW MEXICO - WEST TEXAS MILK MARKET AT A GLANCE

	REPORTED JAN. 1999	REPORTED DEC. 1998	REPORTED JAN. 1998
TOTAL UTILIZATION			
CLASSI	55,840,561	55,645,195	57,083,893
CLASS II	7,128,238	8,384,333	6,003,187
CLASS III/III-A	163,193,282	65,405,668	150,266,624
CLOSING INVENTORY (CLASS I, II AND III)	11,783,660	12,739,054	10,516,497
TOTAL UTILIZATION	237,945,741	142,174,250	223,870,201
DAILY CLASS I UTILIZATION	1,801,308	1,795,006	1,841,416
JANDAILY CLASS I COMPARED TO:		+ .35%	- 2.18%
CLASS I YEAR TO DATE (IN THOUSANDS)	55,841	656,688	57,084
% CHANGE FROM PREVIOUS YEAR	- 2.18%	08%	- 4.59%
TOTAL RECEIPTS			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	54,626,553	53,615,238	55,837,240
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	6,161,629	6,537,240	5,081,499
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	105,956,595	27,411,082	149,715,645
TOTAL PRODUCER RECEIPTS	166,744,777	87,563,560	210,634,384
OTHER SOURCE A/	57,236,573	44,498,946	5,361,112
OPENING INVENTORY	13,964,372	10,109,906	7,874,563
OVERAGE	19	1,838	142
TOTAL RECEIPTS	237,945,741	142,174,250	223,870,201
DAILY PRODUCER RECEIPTS	5,378,864	2,824,631	6,794,658
JANDAILY PRODUCER RECEIPTS COMPARED TO:		+ 90.43%	- 20.84%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	166,745	1,833,868	210,634
% CHANGE FROM PREVIOUS YEAR	- 20.84%	- 13.06%	- 5.38%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.674%	3.693%	3.739%
% PRODUCER MILK CLASSIFIED AS CLASS I	32.76%	61.23%	26.51%
NUMBER OF PRODUCERS	138	132	145
AVERAGE DAILY DELIVERY PER PRODUCER	38,977	21,399	46,860
NUMBER OF POOL HANDLERS	12	12	17

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS

THE MARKET ADMINISTRATOR'S **REPORT**

TEXAS MARKETING AREA NEW MEXICO - WEST TEXAS MARKETING AREA RICHARD FLEMING, MARKET ADMINISTRATOR P.O. BOX 110939, CARROLLTON, TEXAS 75011-0939 (972) 245-6060 FAX(972) 245-3211

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TEXAS MILK MARKET AT A GLANCE

	REPORTED JAN. 1999	REPORTED DEC. 1998	REPORTED JAN. 1998
TOTAL UTILIZATION			
CLASSI	284,245,532	276,406,746	284,701,898
CLASS II	92,889,712	88,510,639	99,410,071
CLASS III/III-A	219,247,079	105,232,565	135,600,615
CLOSING INVENTORY (CLASS I, II AND III)	39,682,215	28,977,765	28,695,719
TOTAL UTILIZATION	636,064,538	499,127,715	548,408,303
DAILY CLASS I UTILIZATION	9,169,211	8,916,347	9,183,932
JANDAILY CLASS I COMPARED TO:		+ 2.84%	16%
CLASS I YEAR TO DATE (IN THOUSANDS)	284,246	3,236,211	284,702
% CHANGE FROM PREVIOUS YEAR	16%	- 1.79%	- 5.22%
TOTAL RECEIPTS			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	282,275,756	275,546,362	281,900,444
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	84,142,788	78,270,784	82,997,385
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	220,149,486	89,359,710	126,059,258
TOTAL PRODUCER RECEIPTS	586,568,030	443,176,856	490,957,087
OTHER SOURCE A/	20,511,165	21,766,885	26,301,965
OPENING INVENTORY	28,977,765	34,164,137	31,148,205
OVERAGE	7,578	19,837	1,046
TOTAL RECEIPTS	636,064,538	499,127,715	548,408,303
DAILY PRODUCER RECEIPTS	18,921,549	14,296,028	15,837,325
JANDAILY PRODUCER RECEIPTS COMPARED TO:		+ 32.36%	+ 19.47%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	586,568	5,843,113	490,957
% CHANGE FROM PREVIOUS YEAR	+ 19.47%	- 8.26%	- 11.10%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.659%	3.701%	3.742%
% PRODUCER MILK CLASSIFIED AS CLASS I	48.12%	62.18%	57.42%
NUMBER OF PRODUCERS	1,508	1,501	1,408
AVERAGE DAILY DELIVERY PER PRODUCER	12,547	9,524	11,248
NUMBER OF POOL HANDLERS	32	32	34

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS.