

# THE MARKET ADMINISTRATOR'S

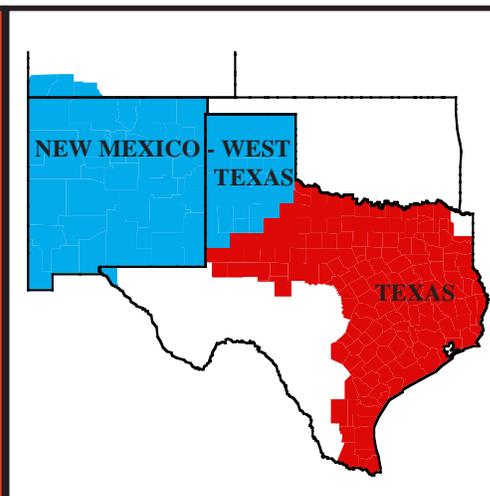
# REPORT



## TEXAS MARKETING AREA

### NEW MEXICO - WEST TEXAS MARKETING AREA

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## MARKET SUMMARIES FOR AUGUST

The August Class III price increased 22 cents from the previous month to \$14.99. The Class II price for August of \$13.40 per hundredweight increased \$2.22 from \$11.18 in July. August's Class III-A price increased 93 cents from July's level to \$16.52.

**Texas:** Producers who delivered milk to handlers located in Zones 1 and 2 of the Texas Milk Market Order received \$15.50 per hundredweight for deliveries of milk containing 3.5% butterfat. The August price was up \$2.28 from July.

Producers delivered a total of 381,169,860 pounds of milk during August. On a daily basis this represents a decrease of 2.29 percent from the producer receipts level in July and it represents a decrease of 13.80 percent when compared to the producer receipts level of August 1997.

Producer milk classified as Class I during August amounted to 72.11 percent of total producer receipts. This figure is up from July's 68.78 percent and it is up

from 62.07 percent in August 1997. The average butterfat test of producer milk pooled during August 1998 was 3.44 percent.

**New Mexico - West Texas:** Producers who delivered milk to handlers located in Zone 1 of the New Mexico - West Texas Milk Market Order received \$15.05 per hundredweight for deliveries of milk containing 3.5% butterfat. The August price was up \$2.01 from its July level.

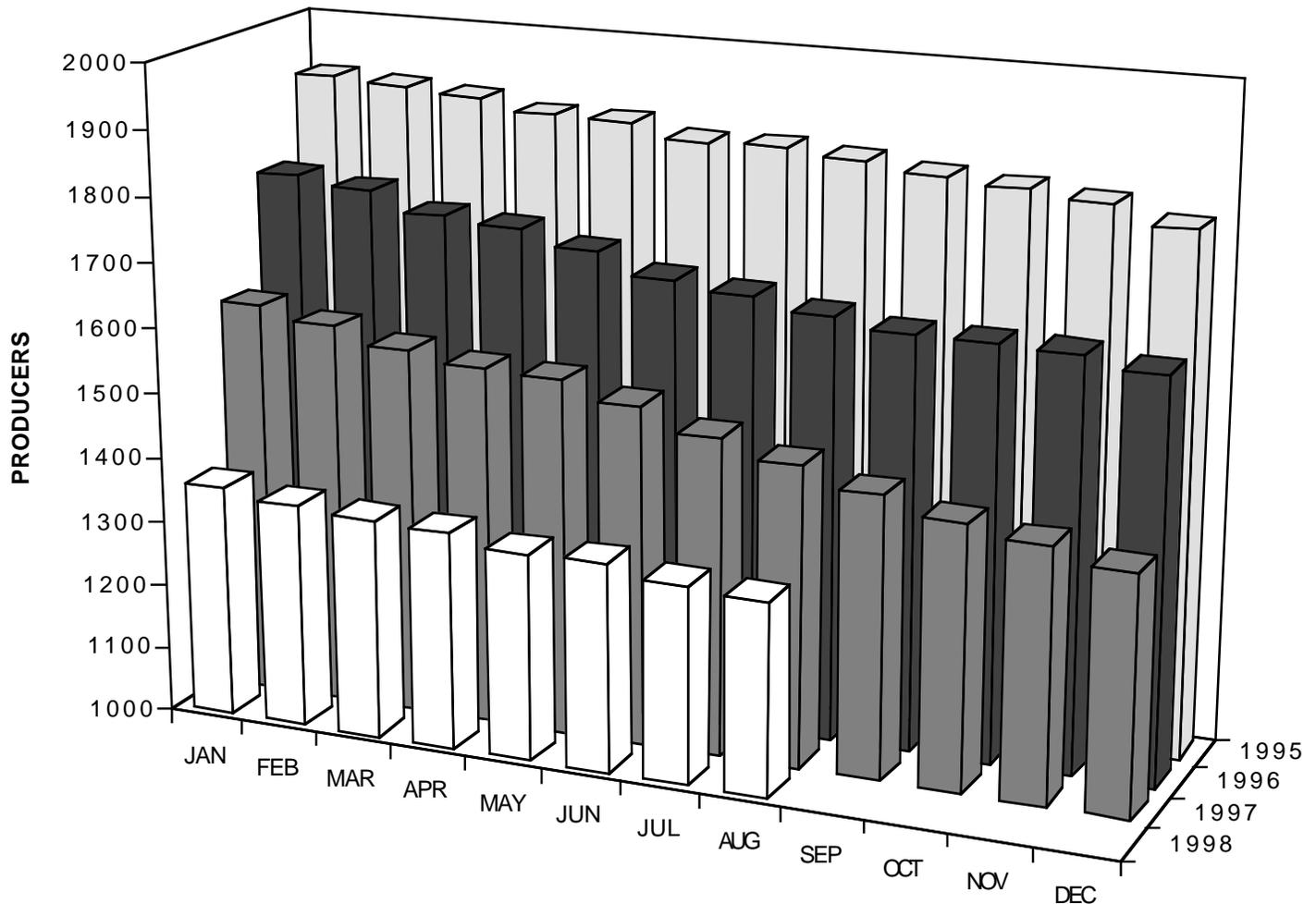
Producers delivered a total of 107,254,927 pounds of milk during August. On a daily basis this represents an increase of 70.07 percent from the producer receipts level in July but it represents a decrease of 36.53 percent when compared to the producer receipts level of August 1997.

Producer milk classified as Class I during August amounted to 50.12 percent of total producer receipts. This figure is down from 81.48 percent in July but it is up from 32.15 percent in August 1997. The average butterfat test of producer milk pooled during August 1998 was 3.350 percent.

## MAILBOX MILK PRICES FOR SELECTED FEDERAL MILK ORDERS, JANUARY - MAY 1998

Federal milk order	Mailbox Milk Price					
	Jan	Feb	Mar	Apr	May	Avg.
New York-New Jersey	14.05	14.32	14.04	13.59	12.79	13.76
Southeast	14.84	15.02	14.82	14.54	14.06	14.66
Chicago Regional	14.59	14.62	14.19	13.36	12.24	13.80
Upper Midwest	14.50	14.51	13.99	13.14	12.24	13.68
Texas	14.60	14.40	13.98	13.39	13.02	13.88
New Mexico-West Texas	13.32	13.29	13.00	12.37	11.90	12.78
Pacific Northwest	13.40	13.68	13.14	13.14	12.65	13.20
Southwest Plains	13.43	13.83	13.65	12.88	12.03	13.16

### NUMBER OF TEXAS DAIRY PRODUCERS 1995 - 1998



**Texas Agricultural Cash Receipts by Commodity, 1997**

Rank	Commodity	Receipts 1/ \$1,000	Percent of total
1	Cattle and Calves	5,849,076	43.6
2	Cotton (lint and seed)	1,582,047	11.7
3	Greenhouse and Nursery	1,042,826	7.7
4	Milk (wholesale and retail)	787,339	5.9
5	Broilers	774,595	5.8
6	Corn	657,716	4.9
7	Sorghum	450,156	3.3
8	Wheat	362,366	2.7
9	Eggs	267,904	2.0
10	Hay	230,095	1.7
11	Peanuts	193,205	1.4
12	Rice	168,126	1.3
13	Hogs	104,723	.8
14	Pecans	68,500	.5
15	Sheep and Lambs	66,214	.5
	All others	866,078	6.4
	<b>TOTAL</b>	<b>13,470,966</b>	<b>100.0</b>

1/ Excludes government payments.

**New Mexico Agricultural Cash Receipts by Commodity, 1997**

Rank	Commodity	Receipts 1/ \$1,000	Percent of total
1	Cattle and Calves	783,821	40.9
2	Milk (wholesale and retail)	525,936	27.4
3	Hay	159,101	8.3
4	Chile	62,460	3.3
5	Onions	43,315	2.3
6	Greenhouse and Nursery	42,825	2.2
7	Pecans	40,420	2.1
8	Cotton (lint and seed)	39,489	2.1
9	Corn	34,332	1.8
10	Wheat	28,518	1.5
11	Potatoes	21,390	1.1
12	Sorghum Grain	21,139	1.1
13	Misc. Livestock	17,183	.9
14	Misc. Vegetables	17,000	.9
15	Poultry and Eggs	14,970	.8
	All others	63,542	3.3
	<b>TOTAL</b>	<b>1,915,441</b>	<b>100.0</b>

1/ Excludes cash receipts for livestock grazing.

## TOP TEN TEXAS COUNTIES a/ – AUGUST 1998

County	Number of Producers	Pounds	% Change From 1997	County	Number of Producers	Pounds	% Change From 1997
1. Erath	152	109,010,137	+2.90	7. Johnson	45	13,762,445	-6.69
2. Hopkins	262	44,417,743	-9.79	8. Wood	73	13,103,072	+3.92
3. Comanche	46	33,017,656	-2.47	9. Cherokee	31	9,389,876	-12.31
4. El Paso	9	20,578,983	+7.17	10. Van Zandt	25	6,961,847	-3.59
5. Archer	60	16,734,247	+1.52	Ten County Total	730	282,338,971	+0.02 b/
6. Hamilton	27	15,362,965	+11.37	Other Counties Total	568	130,957,908	-2.99
				Texas Total	1,298	413,296,879	-.95

a/ Includes all known Grade "A" milk produced on farms located in Texas.

b/ Compared to top ten counties for the month in the previous year.

## Minimum Prices at 3.5%, for Federal Orders 126 and 138 (Zone 1) Formula Prices (3.5%) and Price Quotations

Month	Class I a/					Uniform a/		B F Diff.	Grade A	Block	Spray	
	126	138	Class II	Class III	III-A	126	138		Butter	Cheese	Powder	
	----- Dollars Per Hundred Wt. -----								¢/Point	-----Cents Per Pound-----		
July 1997	13.86	13.05	11.00	10.86	12.06	12.73	11.72	11.0	101.84	117.67	107.65	
August	13.90	13.09	11.04	12.07	11.88	13.03	12.42	10.6	101.32	130.24	107.18	
September	14.02	13.21	11.16	12.79	11.87	13.18	12.95	10.6	103.37	137.82	107.11	
October	15.23	14.42	12.37	12.83	13.50	14.21	13.56	15.3	137.35	138.35	106.91	
November	15.95	15.14	13.09	12.96	14.01	14.70	13.73	16.7	148.42	138.52	107.13	
December	15.99	15.18	13.13	13.29	12.46	14.80	13.81	12.2	116.97	141.63	107.40	
Averages 1997	14.93	14.12	12.07	12.05	12.36	13.59	12.81	11.3	106.63	129.26	110.01	
January 1998	16.12	15.31	13.26	13.25	12.04	14.97	13.68	11.4	110.61	141.65	105.93	
February	16.45	15.64	13.59	13.32	12.89	15.00	13.88	14.0	129.63	141.63	105.21	
March	16.41	15.60	13.55	12.81	12.67	14.62	13.67	13.5	125.05	137.93	104.67	
April	16.48	15.67	13.62	12.01	12.88	14.46	13.24	14.2	128.56	130.72	104.26	
May	15.97	15.16	13.11	10.88	13.96	13.93	12.80	17.5	149.45	120.34	103.48	
June	15.17	14.36	12.31	13.10	15.38	14.11	13.69	21.7	184.68	140.38	102.89	
July	14.04	13.23	11.18	14.77	15.59	13.22	13.04	22.3	191.85	156.56	102.97	
August	16.26	15.45	13.40	14.99	16.52	15.50	15.05	24.5	208.30	163.20	104.63	
September	17.93	17.12	15.07									
October	18.15	17.34	15.29									

a/ Subject to zone and location adjustments. b/ Simple averages

## TOP NEW MEXICO COUNTIES a/ – AUGUST 1998

County	Number of Producers	Pounds	% Change From 1997	County	Number of Producers	Pounds	% Change From 1997
1. Chaves	41	129,692,377	+9.89	7. Bernalillo	8	10,870,703	+16.18
2. Dona Ana	23	61,802,699	-1.21	8. Valencia	11	9,869,678	-13.27
3. Roosevelt	29	46,586,128	+13.59	9. Socorro	8	8,277,856	+22.56
4. Curry	12	46,574,243	+24.01				
5. Lea	14	30,688,870	+47.32	Nine County Total	152	366,344,576	+12.81
6. Eddy	6	21,982,022	+27.22	Other Counties Total	4	4,323,440	-50.04
				New Mexico Total	156	370,668,016	+11.18

a/ All known Grade "A" milk produced on farms located in New Mexico.

b/ Compared to top counties for the month in the previous year.

**POUNDS OF GRADE A MILK MARKETED BY  
PRODUCERS LOCATED IN TEXAS BY MONTHS:  
JANUARY 1996 THROUGH AUGUST 1998, WITH PERCENTAGE COMPARISONS**

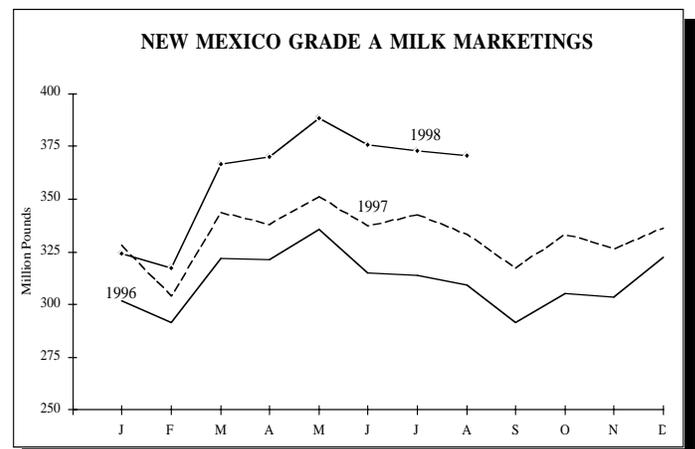
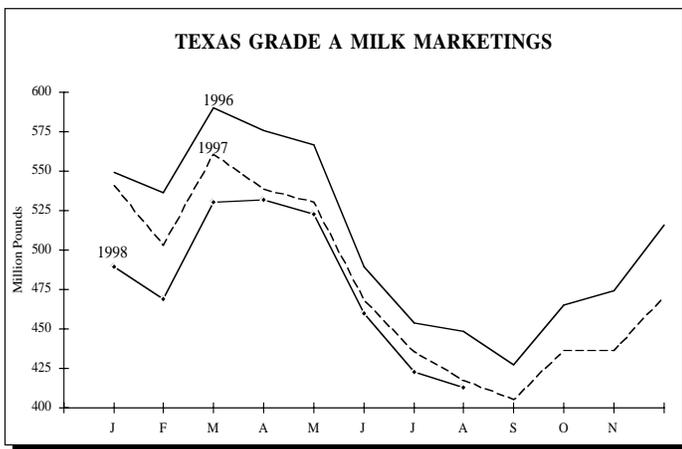
MONTH	1996 POUNDS	Number of Producers	1997 POUNDS	Number of Producers	1998 POUNDS	Number of Producers	PERCENT CHANGE 1997/96	1998/97
January	549,914,311	1,786	540,918,023	1,610	491,168,340	1,359	-1.64	-9.20
February	536,326,949	1,773	503,177,566	1,591	469,305,849	1,347	-2.83	-6.73
March	590,936,348	1,745	560,823,025	1,566	532,588,272	1,339	-5.10	-5.03*
April	575,799,475	1,738	539,258,903	1,553	532,823,237	1,336	-6.35	-1.19*
May	567,120,914	1,714	530,457,547	1,550	524,523,430	1,319	-6.46	-1.12*
June	490,380,980	1,683	468,546,651	1,523	464,057,905	1,321	-4.45	-.96*
July	454,376,230	1,670	435,777,197	1,489	422,973,696	1,305	-4.09	-2.94
August	448,420,253	1,652	417,271,524	1,463	413,296,879	1,298	-6.95	-.95
September	427,623,846	1,639	405,563,476	1,435			-5.08	
October	466,085,603	1,637	436,528,559	1,408			-6.34	
November	474,250,855	1,636	436,607,225	1,391			-7.94	
December	<u>516,304,359</u>	1,620	<u>470,803,040</u>	1,368			<u>-8.81</u>	
Years Total	6,098,233,434		5,745,732,736				-5.78	

\*Revised figures

**POUNDS OF GRADE A MILK MARKETED BY  
PRODUCERS LOCATED IN NEW MEXICO BY MONTHS:  
JANUARY 1996 THROUGH AUGUST 1998, WITH PERCENTAGE COMPARISONS**

MONTH	1996 POUNDS	Number of Producers	1997 POUNDS	Number of Producers	1998 POUNDS	Number of Producers	PERCENT CHANGE 1997/96	1998/97
January	301,646,087	153	328,059,604	156	324,314,276	158	+8.76	-1.14
February	291,741,013	154	303,972,265	156	317,500,751	156	+7.91	+4.45
March	321,854,914	154	343,866,862	157	366,656,779	157	+6.84	+6.63
April	321,032,089	153	337,943,697	157	369,782,775	156	+5.27	+9.42
May	335,537,514	153	350,910,125	158	388,308,155	155	+4.58	+10.66
June	314,856,503	153	337,592,757	158	378,569,203	159	+7.22	+12.14*
July	313,553,863	154	342,391,766	159	372,803,402	157	+9.20	+8.88
August	309,399,050	155	333,406,557	156	370,668,016	156	+7.76	+11.18
September	293,390,938	157	317,181,279	159			+8.11	
October	307,608,027	156	333,587,208	158			+8.45	
November	303,433,595	157	326,212,021	158			+7.51	
December	<u>322,470,035</u>	157	<u>336,117,343</u>	157			<u>+4.23</u>	
Years Total	3,736,523,628		3,991,241,484				+6.82	

\*Revised figures



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## TEXAS AND NEW MEXICO MARKET COMPONENT TEST

Month	Butterfat		Protein		Lactose		S-N-F		SCC*	
	TX	NM	TX	NM	TX	NM	TX	NM	TX	NM
August 1997	3.42	3.37	3.17	3.07	4.70	4.78	8.58	8.56	484	301
September	3.50	3.41	3.21	3.13	4.74	4.80	8.65	8.64	443	291
October	3.62	3.53	3.28	3.23	4.75	4.81	8.75	8.75	410	256
November	3.78	3.67	3.32	3.27	4.74	4.78	8.76	8.76	366	238
December	3.80	3.74	3.30	3.28	4.80	4.81	8.80	8.81	378	290
Average 1997	3.58	3.50	3.22	3.17	4.77	4.80	8.70	8.68	409	269
January 1998	3.74	3.75	3.25	3.24	4.80	4.80	8.76	8.76	409	408
February	3.66	3.63	3.22	3.21	4.81	4.82	8.74	8.75	379	325
March	3.64	3.60	3.24	3.20	4.80	4.82	8.75	8.74	372	305
April	3.52	3.52	3.21	3.17	4.81	4.84	8.73	8.71	336	274
May	3.46	3.41	3.17	3.13	4.79	4.83	8.68	8.67	339	256
June	3.43	3.37	3.15	3.11	4.77	4.83	8.63	8.63	385	254
July	3.41	3.33	3.14	3.08	4.75	4.81	8.59	8.57	417	273
August	3.44	3.37	3.17	3.11	4.73	4.79	8.60	8.60	424	272

\* In thousands.

## NEW MEXICO - WEST TEXAS MILK MARKET AT A GLANCE

	REPORTED AUG. 1998	REPORTED JUL. 1998	REPORTED AUG. 1997
<b>TOTAL UTILIZATION</b>			
CLASS I	54,551,963	53,450,855	55,542,033
CLASS II	13,737,456	11,943,854	10,247,635
CLASS III/III-A	40,667,505	2,828,826	102,971,686
CLOSING INVENTORY (CLASS I, II AND III)	5,584,545	4,117,077	10,704,978
TOTAL UTILIZATION	114,541,469	72,340,612	179,466,332
DAILY CLASS I UTILIZATION	1,759,741	1,724,221	1,791,678
AUG. -DAILY CLASS I COMPARED TO:		+ 2.06%	- 1.78%
CLASS I YEAR TO DATE (IN THOUSANDS)	434,806	380,254	438,243
% CHANGE FROM PREVIOUS YEAR	- .79%	- .64%	- 5.79%
<b>TOTAL RECEIPTS</b>			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	53,753,893	51,384,705	54,329,787
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	12,589,949	10,068,095	8,942,459
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	40,911,085	1,611,889	105,718,746
TOTAL PRODUCER RECEIPTS	107,254,927	63,064,689	168,990,992
OTHER SOURCE A/	3,169,465	3,499,315	3,302,610
OPENING INVENTORY	4,117,077	5,776,608	6,999,375
OVERAGE			173,355
TOTAL RECEIPTS	114,541,469	72,340,612	179,466,332
<b>DAILY PRODUCER RECEIPTS</b>	3,459,836	2,034,345	5,451,322
AUG. -DAILY PRODUCER RECEIPTS COMPARED TO:		+ 70.07%	- 36.53%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	1,355,832	1,248,577	1,513,407
% CHANGE FROM PREVIOUS YEAR	- 10.41%	- 7.13%	+ 18.88%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.350%	3.289%	3.378%
% PRODUCER MILK CLASSIFIED AS CLASS I	50.12%	81.48%	32.15%
NUMBER OF PRODUCERS	111	73	145
AVERAGE DAILY DELIVERY PER PRODUCER	31,170	27,868	37,595
NUMBER OF POOL HANDLERS	10	9	17

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS

# THE MARKET ADMINISTRATOR'S *REPORT*

**TEXAS MARKETING AREA  
NEW MEXICO - WEST TEXAS MARKETING AREA**  
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## TEXAS MILK MARKET AT A GLANCE

	REPORTED AUG. 1998	REPORTED JUL. 1998	REPORTED AUG. 1997
<b>TOTAL UTILIZATION</b>			
CLASS I	277,039,106	268,491,335	276,117,286
CLASS II	116,422,884	126,442,683	115,657,384
CLASS III/III-A	16,060,307	19,143,112	64,425,406
CLOSING INVENTORY (CLASS I, II AND III)	27,178,231	25,728,458	36,677,829
TOTAL UTILIZATION	436,700,528	439,805,588	492,877,905
DAILY CLASS I UTILIZATION	8,936,745	8,661,011	8,907,009
AUG. -DAILY CLASS I COMPARED TO:		+ 3.18%	+ .33%
CLASS I YEAR TO DATE (IN THOUSANDS)	2,131,983	1,854,944	2,199,605
% CHANGE FROM PREVIOUS YEAR	- 3.08%	- 3.56%	+ 1.60%
<b>TOTAL RECEIPTS</b>			
PRODUCER RECEIPTS CLASSIFIED AS CLASS I	274,873,239	268,319,372	274,454,541
PRODUCER RECEIPTS CLASSIFIED AS CLASS II	90,244,633	109,650,096	102,929,903
PRODUCER RECEIPTS CLASSIFIED AS CLASS III/III-A	16,051,988	12,134,200	64,798,123
TOTAL PRODUCER RECEIPTS	381,169,860	390,103,668	442,182,567
OTHER SOURCE A/	29,519,471	21,817,487	27,298,400
OPENING INVENTORY	25,669,934	27,884,433	23,358,315
OVERAGE	341,263		38,623
TOTAL RECEIPTS	436,700,528	439,805,588	492,877,905
<b>DAILY PRODUCER RECEIPTS</b>	12,295,802	12,583,989	14,263,954
AUG. -DAILY PRODUCER RECEIPTS COMPARED TO:		- 2.29%	- 13.80%
PRODUCER RECEIPTS YEAR TO DATE (IN THOUSANDS)	4,005,879	3,624,710	4,464,127
% CHANGE FROM PREVIOUS YEAR	- 10.27%	- 9.88%	- 4.65%
AVERAGE BUTTERFAT TEST OF PRODUCER RECEIPTS	3.435%	3.413%	3.400%
% PRODUCER MILK CLASSIFIED AS CLASS I	72.11%	68.78%	62.07%
NUMBER OF PRODUCERS	1,453	1,514	1,492
AVERAGE DAILY DELIVERY PER PRODUCER	8,462	8,312	9,560
NUMBER OF POOL HANDLERS	29	29	30

A/ INCLUDES MILK, SKIM MILK, CREAM AND SKIM EQUIVALENT OF CONCENTRATED SKIM MILK PRODUCTS.