



# Market Administrator's Report Southwest Marketing Area Federal Order 126



Cary Hunter, Market Administrator

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## MARKET SUMMARY FOR JULY

The Producer Price Differential (PPD) for milk delivered to handlers located in Dallas/Tarrant counties (TX) of the Southwest Milk Market Order was \$0.92 for July. Butterfat price increased \$0.0114 per pound from \$2.1011 in June to the level of \$2.1125 in July. Protein price decreased \$0.0845 per pound from \$2.6915 in June to \$2.6070 in July. The Other Solids price decreased \$0.0318 per pound from \$0.2322 in June to \$0.2004 in July. The Somatic Cell Count Adjustment rate factor for July was 0.00085 per thousand (difference from 350).

For comparison in hundredweights, producers who delivered milk to handlers located in Dallas/Tarrant counties (TX) received a July statistical uniform price of \$17.25 for milk testing 3.5% butterfat, 2.99% true protein, 5.69% other solids and 350,000 SCC. This is an increase of \$0.04 in comparison to the statistical uniform price of \$17.21 in June.

The July Class I price increased \$0.39 from \$19.14 in June to the July level of \$19.53. The Class II price decreased \$0.07 from \$14.77 in June to \$14.70 in July. The Class III price decreased \$0.39 from \$16.72 in June to \$16.33 in July. The Class IV price decreased \$0.75 from \$13.90 in June to \$13.15 in July.

In July, 526 producers delivered a total of 750,842,414 pounds of milk. On a daily basis, this represents a increase of 29.01% from the producer receipts level in June and it represents a decrease of 30.69% when compared to the producer receipts level of July 2014.

Producer milk classified as Class I during July amounted to 43.84% of total producer receipts. This figure is down from 57.05% in June and is up from 30.34% in July 2014. The average butterfat test of producer milk pooled during July was 3.608%, average protein test was 3.058%, average other solids test was 5.730% and the average somatic cell count was 277,000.

P.O. Box 110939  
Carrollton, TX 75011-0939  
(972) 245-6060  
(972) 245-3211 Fax  
[www.dallasma.com](http://www.dallasma.com)  
Email:  
[sw.order@dallasma.com](mailto:sw.order@dallasma.com)

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Federal Order	Statistical Uniform		Statistical Uniform		Class I	
	Jul-15	Jun-15	Jul-15	Jun-15	Utilization	Utilization
Appalachian - F.O. 5	18.50	18.24	N/A	N/A	69.50	66.33
Arizona - F.O. 131	15.76	15.95	N/A	N/A	28.15	26.44
Central - F.O. 32	16.27	16.30	(0.06)	(0.42)	36.82	34.77
Florida - F.O. 6	21.05	20.62	N/A	N/A	86.76	83.96
Mideast - F.O. 33	16.16	16.26	(0.17)	(0.46)	35.30	33.80
Northeast - F.O. 1	16.91	17.09	0.58	0.37	31.30	34.10
Pacific NW - F.O. 124	15.18	15.38	(1.15)	(1.34)	34.96	34.59
Southeast - F.O. 7	19.31	18.94	N/A	N/A	77.02	71.42
Southwest - F.O. 126	17.25	17.21	0.92	0.49	43.84	57.05
Upper Midwest - F.O. 30	16.35	16.62	0.02	(0.10)	14.90	13.10

## TOP TEN TEXAS COUNTIES - JULY 2015



County	# Producers	Pounds 2015	Pounds 2014	% Change 2014/2015
PARMER	16	102,317,629	93,046,821	9.96
MOORE	9	84,037,797	72,365,660	16.13
ERATH	55	80,622,572	77,053,169	4.63
CASTRO	12	80,168,508	100,745,361	(20.42)
DEAF SMITH	11	67,809,603	73,553,222	(7.81)
LAMB	10	62,255,954	60,427,926	3.03
HARTLEY	11	58,952,162	59,698,040	(1.25)
BAILEY	10	45,568,741	45,637,423	(0.15)
HALE	6	44,155,409	46,749,693	(5.55)
COMANCHE	<u>15</u>	<u>38,189,745</u>	<u>38,010,398</u>	<u>0.47</u>
Sum	155	664,078,120	667,287,713	(0.48)
Other Counties	<u>273</u>	<u>188,824,089</u>	<u>196,853,705</u>	<u>1/</u> <u>(4.08)</u>
Texas Total	428	852,902,209	864,141,418	1/ (1.30)

1/ Revised

## TOP TEN NEW MEXICO COUNTIES - JULY 2015

County	# Producers	Pounds 2015	Pounds 2014	% Change 2014/2015
CURRY	28	159,877,785	152,746,929	4.67
CHAVES	31	145,106,923	157,499,310	1/ (7.87)
ROOSEVELT	31	125,522,246	144,103,708	(12.89)
DONA ANA	19	76,760,183	77,182,869	(0.55)
LEA	13	56,062,667	60,000,328	(6.56)
SOCORRO	8	25,138,008	24,004,744	4.72
LUNA	3	18,479,180	18,003,438	2.64
VALENCIA	5	17,973,759	17,886,687	0.49
EDDY	<u>3</u>	<u>15,541,607</u>	<u>16,822,656</u>	<u>(7.62)</u>
Sum	141	640,462,358	668,250,669	1/ (4.16)
Other Counties	<u>4</u>	<u>15,166,785</u>	<u>15,917,871</u>	<u>1/</u> <u>(4.72)</u>
NM Total	145	655,629,143	684,168,540	(4.17)

1/ Revised



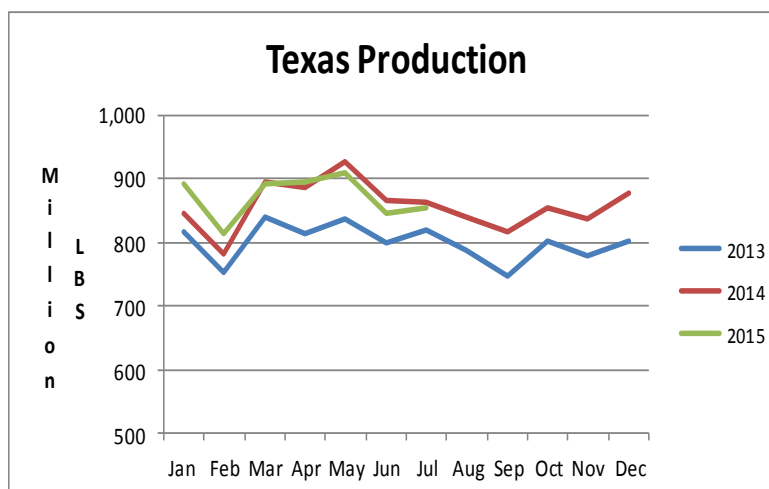
## TEXAS & NEW MEXICO COMPONENT TEST

Month	Butterfat		Protein		Other Solids		S-N-F		SCC (thousands)	
	TX	NM	TX	NM	TX	NM	TX	NM	TX	NM
Jul-14	3.69	3.40	3.13	2.99	5.77	5.77	8.89	8.76	236	192
Aug-14	3.72	3.44	3.15	3.02	5.74	5.74	8.88	8.76	247	210
Sep-14	3.79	3.54	3.20	3.07	5.74	5.75	8.94	8.82	250	217
Oct-14	3.88	3.64	3.27	3.14	5.63	5.73	8.99	8.87	233	210
Nov-14	4.00	3.73	3.36	3.22	5.76	5.77	9.12	8.99	221	197
Dec-14	4.00	3.70	3.33	3.20	5.75	5.76	9.08	8.95	219	190
Avg 2014	3.81	3.55	3.23	3.10	5.75	5.77	8.98	8.87	215	182
Jan-15	4.03	3.75	3.33	3.19	5.75	5.75	9.07	8.94	256	253
Feb-15	3.94	3.67	3.28	3.14	5.74	5.74	9.03	8.88	250	238
Mar-15	3.93	3.62	3.26	3.11	5.73	5.73	8.99	8.85	261	220
Apr-15	3.82	3.52	3.21	3.06	5.77	5.77	8.98	8.82	229	188
May-15	3.79	3.47	3.21	3.06	5.76	5.76	8.96	8.82	251	193
Jun-15	3.75	3.44	3.13	2.98	5.74	5.73	8.88	8.71	271	206
Jul-15	3.71	3.43	3.12	2.95	5.74	5.72	8.86	8.67	276	225

## TOTAL POUNDS MARKETING BY PRODUCERS LOCATED IN TEXAS

Month	2013 Pounds	# of Prod.	2014 Pounds	# of Prod.	2015 Pounds	# of Prod.	Percent 2014/13	Percent 2015/14
Jan	815,186,323	468	844,617,229	441	892,823,459	429	3.61	5.71
Feb	751,853,093	465	780,988,123	444	811,843,115	432	3.88	3.95
Mar	837,918,903	461	894,443,992	445	891,589,549	431	6.75	(0.32)
Apr	813,654,074	456	887,281,917	443	894,417,033	429	9.05	0.80
May	837,276,897	457	926,529,943	444	909,103,216	428	10.66	(1.88)
Jun	798,423,916	456	865,656,592	443	845,720,119	428	8.42	(2.30)
Jul	820,815,695	453	864,141,418	440	852,902,209	428	5.28	(1.30)
Aug	789,844,812	449	839,709,945	440			6.31	
Sep	747,409,239	447	817,209,349	437			9.34	
Oct	801,063,437	446	855,185,736	437			6.76	
Nov	778,906,049	445	836,209,943	436			7.36	
Dec	<u>801,359,886</u>	442	<u>877,624,199</u>	436			<u>9.52</u>	
Total	<b>9,593,712,324</b>		<b>10,289,598,386</b>		<b>6,098,398,700</b>		7.25	

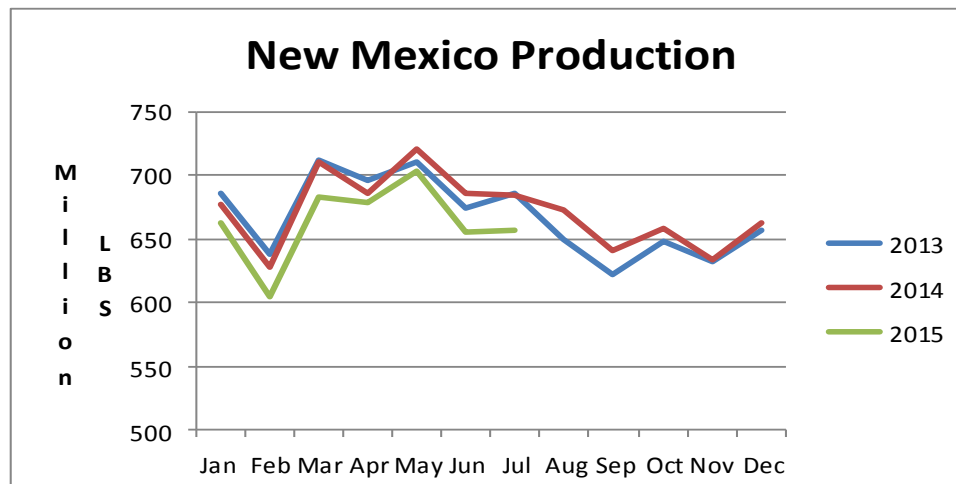
1/ Revised



## TOTAL POUNDS MARKETED BY PRODUCERS LOCATED IN NEW MEXICO

Month	2013 Pounds	# of Prod.	2014 Pounds	# of Prod.	2015 Pounds	# of Prod.	Percent 2014/13	Percent 2015/14
Jan	685,707,875 1/	148	677,107,907	147	661,847,030 1/	146	(1.25)	(2.25) 1/
Feb	637,945,230 1/	148	627,152,702 1/	147 1/	603,750,641	146	(1.69) 1/	(3.73)
Mar	711,813,501 1/	149	711,010,066	146	682,710,459	146	(0.11)	(3.98)
Apr	695,977,148	150	686,163,267	145	677,457,428	146	(1.41)	(1.27)
May	710,709,847	150	721,131,107	147	702,667,025	146	1.47	(2.56)
Jun	674,240,675	149	685,138,590	147	654,860,147	146	1.62	(4.42)
Jul	685,672,220	149	684,168,540	147	655,629,143	145	(0.22)	(4.17)
Aug	648,098,565	148	672,501,235	147			3.77	
Sep	621,748,466	147	641,424,320	148			3.16	
Oct	647,611,433	147	658,497,505 1/	145 1/			1.68 1/	
Nov	631,922,577	147	632,669,687	146			0.12	
Dec	<u>656,050,459</u>	148	<u>662,539,938</u>	147			<u>0.99</u>	
<b>Total</b>	<b>8,007,497,996 1/</b>		<b>8,059,504,864 1/</b>		<b>4,638,921,873</b>		<b>0.65 1/</b>	

1/ Revised



## CLASS PRICES & PRODUCER PRICE DIFFERENTIAL

Month	CLASS I PRICE a/	CLASS II PRICE	CLASS III PRICE	CLASS IV PRICE	PPD a/	Statistical Uniform
Jul-14	26.02	24.41	21.60	23.78	1.95	23.55
Aug-14	26.87	25.34	22.25	23.89	2.04	24.29
Sep-14	26.63	26.11	24.60	22.58	1.20	25.80
Oct-14	27.19	21.93	23.82	21.35	0.68	24.50
Nov-14	27.06	19.91	21.94	18.21	0.34	22.28
Dec-14	25.53	19.09	17.82	16.70	2.32	20.14
Avg 2014	26.29	23.34	22.34	22.09	1.35	23.69
Jan-15	21.58	16.18	16.18	13.23	1.30	17.48
Feb-15	19.24	14.48	15.46	13.82	1.18	16.64
Mar-15	18.56	14.50	15.56	13.80	0.76	16.32
Apr-15	18.50	14.98	15.81	13.51	0.66	16.47
May-15	18.83	14.81	16.19	13.91	0.55	16.74
Jun-15	19.14	14.77	16.72	13.90	0.49	17.21
Jul-15	19.53	14.70	16.33	13.15	0.92	17.25

a/ Subject to location adjustments

## COMPONENT PRICES & AMS PRODUCT PRICES

COMPONENT PRICES**					AMS PRODUCT PRICES**			
Month	BUTTER FAT	TRUE PROTEIN	OTHER SOLIDS	SCC ADJ RATE	GRADE AA BUTTER	CHEDDAR CHEESE	NFDM POWDER	DRY WHEY
Jul-14	2.6349	3.1798	0.5046	0.00102	2.3473	2.0482	1.8617	0.6890
Aug-14	2.8448	3.1496	0.5036	0.00105	2.5206	2.1074	1.7887	0.6880
Sep-14	3.2467	3.4991	0.4876	0.00117	2.8525	2.3472	1.4718	0.6725
Oct-14	2.8507	3.7362	0.4670	0.00115	2.5255	2.2914	1.4900	0.6525
Nov-14	2.2011	3.9018	0.4505	0.00107	1.9891	2.1305	1.3902	0.6365
Dec-14	2.0991	2.7387	0.3996	0.00087	1.9049	1.7362	1.2554	0.5871
Avg 2014	2.3792	3.7935	0.4684	0.00108	2.1361	2.1551	1.7682	0.6538
Jan-15	1.6855	2.6731	0.4001	0.00079	1.5633	1.5807	1.0202	0.5875
Feb-15	1.8296	2.4051	0.3273	0.00077	1.6823	1.5446	1.0308	0.5169
Mar-15	1.8444	2.4875	0.2918	0.00079	1.6945	1.5750	1.0217	0.4824
Apr-15	1.8940	2.5551	0.2698	0.00081	1.7355	1.6122	0.9684	0.4610
May-15	2.0599	2.5206	0.2533	0.00083	1.8725	1.6557	0.9464	0.4450
Jun-15	2.1011	2.6915	0.2322	0.00086	1.9065	1.7222	0.9283	0.4245
Jul-15	2.1125	2.6070	0.2004	0.00085	1.9159	1.6997	0.8366	0.3937

\*\* Prices in previous months' reports were shown in cents per pound, currently dollars per hundred pounds (cwt)

## COMPUTATION OF PRODUCER PRICE DIFFERENTIAL JULY 2015

		Pounds	Price	Value
Add: Class I Differential				\$393,562.26
Class I Butterfat	60(a)	7,639,693	\$ 2.1415	\$16,360,402.58
Class I Skim Per Cwt		321,560,019	\$12.4700	\$40,098,534.40
Class II Butterfat	60(b)	8,883,846	\$ 2.1195	\$18,829,311.60
Class II Nonfat Solids		8,064,546	\$ 0.8389	\$6,765,347.67
Class III Butterfat	60(c)	8,155,952	\$ 2.1125	\$17,229,448.63
Class III Protein		6,484,345	\$ 2.6070	\$16,904,687.42
Class III Other Solids		11,987,642	\$ 0.2004	\$2,402,323.46
Class IV Butterfat	60(d)	2,412,085	\$ 2.1125	\$5,095,529.59
Class IV Nonfat Solids		10,166,643	\$ 0.6621	\$6,731,334.36
Class II, III, & IV Somatic Cell Adjustment	60(e)			\$264,538.83
Total Producer Milk- Product Pounds and Value		750,842,414		\$131,075,020.80
Add: Value as for 60(f) thru 60(j)				\$139,348.52
Less: Total Protein Pounds	61(b)	22,966,732	\$ 2.6070	\$59,874,270.35
Total Other Solids Pounds		43,023,549	\$ 0.2004	\$8,621,919.22
Total Butterfat Pounds		27,091,576	\$ 2.1125	\$57,230,954.36
Total Value of Somatic Cell Adjustment				\$464,181.11
<b>Total Milk and Value</b>		750,842,414		\$5,023,044.28
Add: Location Differential Adjustments	61(c)			\$1,900,049.21
Producer - Settlement Fund Reserve	61(d)			\$314,085.19
<b>Total Product Milk/URSP and Value</b>		750,842,414	\$ 0.96387	\$7,237,178.68
Less: Producer - Settlement Fund Reserve	61(f)		\$ 0.04387	\$329,428.47
<b>Producer Price Differential (Dallas County)</b>			<b>\$ .92</b>	<b>\$6,907,750.21</b>

Average Somatic Cell Count	277,000
Total Number of Producers	526

Producer Milk Utilization Percentages						
	Product		Butterfat		Skim Milk	
	Pounds	Percent	Pounds	Percent	Pounds	Percent
<b>Class I</b>	329,199,712	43.84	7,639,693	28.20	321,560,019	44.43
<b>Class II</b>	97,890,057	13.04	8,883,846	32.79	89,006,211	12.30
<b>Class III</b>	208,799,091	27.81	8,155,952	30.11	200,643,139	27.72
<b>Class IV</b>	114,953,554	15.31	2,412,085	8.90	112,541,469	15.55
<b>Total</b>	750,842,414	100.00	27,091,576	100.00	723,750,838	100.00

Producer Milk Components				
	Butterfat	Protein	Other Solids	Nonfat Solids
<b>Total Pounds</b>	27,091,576	22,966,732	43,023,549	65,990,281
<b>Average Test</b>	3.608%	3.058%	5.730%	8.788%

## June Milk Production

Milk production in the 23 major States during June totaled 16.4 billion pounds, up 0.7 percent from June 2014. May revised production, at 17.2 billion pounds, was up 1.5 percent from May 2014. The May revision represented an increase of 12 million pounds or 0.1 percent from last month's preliminary production estimate. Production per cow in the 23 major States averaged 1,895 pounds for June, no change from the record high of June 2014. The State series began in 2003. The number of milk cows on farms in the 23 major States was 8.63 million head, 56,000 head more than June 2014, but 2,000 head fewer than May 2015. Milk production in the United States during the April – June quarter totaled 53.6 billion pounds, up 1.4 percent from the April – June quarter last year. The average number of milk cows in the United States during the quarter was 9.32 million head, 14,000 head more than the January – March quarter, and 66,000 head more than the same period last year.

State	Milk Cows <sup>1,2</sup>				Milk Production <sup>1,3</sup>			
	June		Apr – June		June		Apr – June	
	2014	2015	2014	2015	2015	Percent change from 2014	2015	Percent change from 2014
	<i>(thousands)</i>				<i>(million lbs)</i>			
						<i>(percent)</i>		<i>(percent)</i>
AL	--	--	8.5	8.0	--	--	29.0	-6.5
AK	--	--	0.3	0.3	--	--	0.9	--
AZ	193	195	192.0	195.0	407	2.0	1,264.0	1.1
AR	--	--	7.5	7.0	--	--	27.0	-3.6
CA	1,779	1,778	1,779.0	1,778.0	3,396	-4.3	10,652.0	-3.0
CO	145	145	144.0	145.0	313	2.6	947.0	3.6
CT	--	--	19.0	19.5	--	--	102.0	5.2
DE	--	--	4.8	5.0	--	--	25.9	4.0
FL	123	125	123.0	125.0	223	2.3	699.0	2.8
GA	--	--	81.0	82.0	--	--	468.0	3.5
HI	--	--	2.2	2.2	--	--	8.4	7.7
ID	577	586	574.0	586.0	1,204	1.0	3,611.0	2.2
IL	94	94	94.0	95.0	158	2.6	495.0	2.7
IN	178	181	177.0	181.0	337	2.7	1,023.0	2.8
IA	207	212	207.0	212.0	405	5.2	1,241.0	5.3
KS	142	143	141.0	144.0	262	0.8	825.0	3.3
KY	--	--	64.0	62.0	--	--	288.0	7.5
LA	--	--	15.0	14.0	--	--	52.0	-8.8
ME	--	--	30.0	30.0	--	--	149.0	-2.0
MD	--	--	50.0	49.0	--	--	255.0	0.4
MA	--	--	12.5	12.0	--	--	56.0	-8.2
MI	387	408	385.0	406.0	865	7.2	2,606.0	7.7
MN	460	460	460.0	460.0	789	4.2	2,406.0	4.2
MS	--	--	13.0	12.0	--	--	48.0	-5.9
MO	--	--	91.0	88.0	--	--	370.0	-0.8
MT	--	--	14.0	14.0	--	--	77.0	1.3
NE	--	--	54.0	56.0	--	--	326.0	7.9
NV	--	--	29.0	29.0	--	--	182.0	3.4
NH	--	--	14.0	14.0	--	--	72.0	--
NJ	--	--	7.0	7.0	--	--	33.0	--
NM	323	323	323.0	323.0	657	-4.5	2,044.0	-2.8
NY	615	618	615.0	618.0	1,193	2.9	3,580.0	2.8
NC	--	--	45.0	46.0	--	--	255.0	2.4
ND	--	--	16.5	16.0	--	--	85.0	1.2
OH	266	266	266.0	267.0	455	-0.7	1,396.0	--
OK	--	--	40.0	40.0	--	--	184.0	-1.1
OR	125	123	125.0	123.0	210	-3.2	646.0	-3.0
PA	530	530	530.0	530.0	909	3.1	2,796.0	2.8
RI	--	--	0.9	0.9	--	--	4.0	-11.1
SC	--	--	16.0	15.0	--	--	71.0	--
SD	97	106	97.0	105.0	196	12.0	586.0	11.0
TN	--	--	46.0	46.0	--	--	202.0	2.5
TX	468	462	464.0	462.0	848	-2.1	2,656.0	-0.9
UT	95	96	95.0	96.0	191	3.2	576.0	4.0
VT	131	132	131.0	132.0	226	0.4	682.0	0.7
VA	93	91	93.0	92.0	147	0.7	461.0	0.7
WA	274	276	273.0	276.0	560	-0.4	1,697.0	0.1
WV	--	--	9.0	9.0	--	--	37.0	--
WI	1,270	1,278	1,269.0	1,278.0	2,403	3.4	7,285.0	3.8
WY	--	--	6.0	6.0	--	--	34.0	3.0
23 State Total	8,572	8,628	--	--	16,354	0.7	--	--
U.S. <sup>4,5</sup>			9,253.0	9,319.0			53,615.0	1.4

<sup>1</sup> Preliminary. <sup>2</sup> Includes dry cows, excludes heifers not yet fresh. <sup>3</sup> Excludes milk sucked by calves. <sup>4</sup> Includes states for which individual monthly estimates are not available. <sup>5</sup> Milk cows will not add due to rounding. Source: U.S. Department of Agriculture, National Agricultural Statistics Service, *Milk Production, July 2015*.





P.O. Box 110939  
Carrollton, TX 75011-0939  
(972) 245-6060  
(972) 245-3211 Fax  
[www.dallasma.com](http://www.dallasma.com)  
Email:  
[sw.order@dallasma.com](mailto:sw.order@dallasma.com)

## **USDA Announces Hearing on Proposed California Federal Milk Marketing Order (Dairy Programs)**

The U.S. Department of Agriculture will hold a public hearing starting on Sept. 22, 2015, in Clovis, Calif., to consider the establishment of a Federal Milk Marketing Order (FMMO) for California. The hearing, which USDA expects to last several weeks, will begin at 9 a.m. Pacific Daylight Time on Sept. 22, 2015, at the Clovis Veterans Memorial District Building, 808 Fourth Street, Clovis, Calif. 93612. The hearing is open to the public. USDA will hear testimony and receive evidence regarding four proposals for a FMMO in California. The California dairy industry represents 20 percent of all U.S. milk production and is currently regulated under a state marketing order. The 2014 Farm Bill allows for a California FMMO that recognizes certain state-specific aspects of the current order, if recommended by USDA and approved by California dairy producers. In February, AMS received a formal hearing request from California Dairies, Inc.; Land O Lakes, Inc.; and Dairy Farmers of America, Inc. to establish a FMMO in California. AMS received additional proposals from the Dairy Institute of California, the California Producer Handlers Association, and Ponderosa Dairy. All of the proposals can be viewed at [www.ams.usda.gov/CAOrder](http://www.ams.usda.gov/CAOrder). USDA has not taken a position on any of the proposals included in the Notice of Hearing, which was published in the Federal Register on Thursday, August 6, 2015, Volume 80, No. 151 at page 47210. Those interested in testifying should notify USDA upon arrival at the hearing. For a copy of the hearing notice and additional information, visit [www.ams.usda.gov/CAOrder](http://www.ams.usda.gov/CAOrder) or contact William Francis, Director, Order Formulation and Enforcement Division by mail at USDA/AMS/Dairy Program, Stop 0231-Room 2969-S, 1400 Independence Avenue, SW., Washington, DC 20250-0231; by phone at (202) 720-6274; or by e-mail at [william.francis@usda.gov](mailto:william.francis@usda.gov). The hearing will be overseen by an impartial Administrative Law Judge who will ensure testimony and evidence presented fall within the scope of what is contained in the Notice of Hearing. Anyone may testify. Individuals requiring a sign language interpreter or other reasonable accommodations should contact Diane Hirsch, AMS Dairy Program, by phone at (425) 487-5601 or by e-mail at [dhirsch@fmmaseattle.com](mailto:dhirsch@fmmaseattle.com) before the hearing begins.

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